

**GHANA STOCK EXCHANGE**

**HIGHLIGHTS: GSE-CI begins week with 109.53 points jump to close at 5,769.29 points with a YTD return of 18.02%.**

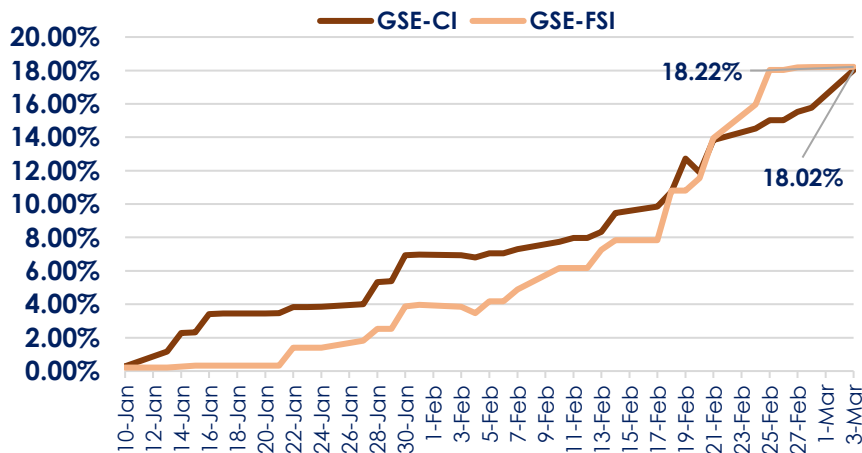
The GSE Composite Index gained 109.53 points to close at 5,769.29 points with its YTD return (YTD) at 18.02. The Financial Stock Index also rose by 0.16 points to 2,814.46 points with an 18.22% YTD return.

The overall market capitalization climbed GHS1960.28 million to close at GHS 129.19 billion. Taking a look at trade activity, the volume of shares traded was down 87.29% to 58,727 culminating in a total trade value of GHS1,269,231.80. Most notable among the gainers was MTNGH gaining GH¢0.09 to hit a historic GH¢3.00 mark.

Among the top five traded equities, MTNGH led once again with 36,046 shares valued at GHS108,046.45. Other stocks in the top 5 trade activity pile were SCB, FML, SIC and GLD in that order.

MARKET DATA	CURRENT	PREVIOUS
<b>GSE-COMPOSITE INDEX</b>	5,769.29	5,659.76
<b>YTD (GSE-CI)</b>	18.02%	15.78%
<b>GSE-FINANCIAL STOCK INDEX</b>	2,814.46	2,814.30
<b>YTD (GSE-FSI)</b>	18.22%	18.21%
<b>MARKET CAP. (GH¢ MN)</b>	129,186.98	127,820.29
<b>VOLUME TRADED</b>	58,727	462,213
<b>CHANGE</b>	-87.29%	
<b>VALUE TRADED (GH¢)</b>	1,269,231.80	15,182,181.82
<b>CHANGE</b>	-91.64%	

Source: Ghana Stock Exchange, SBL Research

**GSE-CI & GSE-FSI YTD PERFORMANCE****GAINERS**

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
<b>MTNGH</b>	3.00	0.09	20.00
<b>SCB</b>	25.02	0.01	8.78
<b>TOTAL</b>	16.47	1.49	25.53
<b>GLD</b>	428.15	2.55	9.64

**DECLINER**

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
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**TOP FIVE TRADED EQUITIES**

TICKER	VOLUME	VALUE(GH¢)
<b>MTNGH</b>	36,046	108,046.45
<b>SCB</b>	5,085	127,226.70
<b>FML</b>	4,473	16,552.80
<b>SIC</b>	3,430	1,269.10
<b>GLD</b>	2,317	992,021.00

**78.16%****SUMMARY: JANUARY 2025 MARKET ACTIVITIES**

The GSE Composite Index rose 340.91 points m/m in January 2025 (returning 6.97% YTD, compared to 1.35% for the same period last year). The GSE financial stock index advanced 94.55 points to place its YTD gain at 3.97%. Volumes traded slumped m/m while total turnover dipped 30.66% for January. The top price gainers were GLD (8.06%), ACCESS (10.00%), MTNGH (10.00%) and EGH (1.54%). Conversely, RBGH was the sole decliner, down 9.09% respectively.

**UPCOMING DIVIDENDS**

COMPANY	DIVIDEND	AMOUNT	DATE
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Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to [trader@sicbrokerage.com](mailto:trader@sicbrokerage.com)

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