3RD MARCH 2022

DAILY EQUITY MARKET REPORT

EQUITY MARKET HIGHLIGHTS: GSE-CI maintains its value to close at 2,731.68; returns -2.07% YTD.

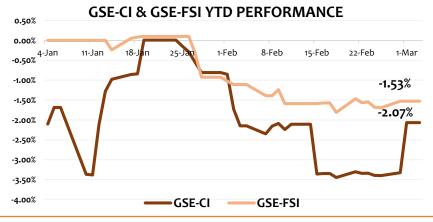
The benchmark GSE Composite Index (GSE-CI) did not see any change, closing at the same mark as it opened at 2,731.68, representing a YTD return of -2.07%. The GSE Financial Stock Index (GSE-FSI) also maintained its value at 2,118.96 points, translating into a YTD return of -1.53% with no gainers and decliners.

A total of 3,939,402 shares valued at GH¢4,545,350.74 were traded in eleven (11) equities today as compared to 18,475,760 shares valued at GH¢19,917,367.6 which changed hands yesterday, 2nd March, 2022. Compared with the previous trading day, today's data shows 78.68% decline in volume and 77.18% decline in turnover. Market Capitalization maintained its value at GH¢63.25 billion representing a YTD decline of -1.93% in 2022.

Scancom PLC. (MTNGH) at close of market traded the most, accounting for 90.23% of the total value traded.

EQUITY UNDER REVIEW: SCANCOM PLC. (MTNGH)

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Share Price	GH¢1.08
Price Change (YtD)	-2.7%
Market Capitalization	GH¢13,273.71 million
Dividend Yield	0.00%
Earnings Per Share	GH¢0.1633
Avg. Daily Volume Traded	1,623,668
Value Traded (YtD)	GH¢90,333,440



GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,731.68	2,731.68	0.00 pts
YTD (GSE-CI)	-2.07%	-2.07%	0.00%
GSE-Financial Stock Index	2,118.96	2,118.96	0.00 pts
YTD (GSE-FSI)	-1.53%	-1.53%	0.00%
Market Cap. (GHMN)	63,250.68	63,250.68	0.00
Volume Traded	3,939,402	18,475,760	-78.68%
Value Traded (GH¢)	4,545,350.74	19,917,367.6	-77.18%

TOP TRADED EQUITIES

	1		
Ticker	Volume	Value (GH¢)	
MTNGH	3,797,549	4,101,352.92	
EGL	131,187	432,917.10	
ALW	5,116	511.60	
ACCESS	1,911	3,822.00	
CAL	1,650	1,402.50	



90.23%

KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	January 2022	14.50%	14.50%
Real GDP Growth	Q3 2021	6.6%	3.9 %
Inflation	January 2022	13.9%	12.6%
Reference rate	February 2022	14.01%	13.90%

FULL YEAR 2021 FINANCIALS HIGHLIGHT

Share Price:	7 Day Return:	1 Year Return:
GH¢ 1.08	2.9%	30.1%

- Mobile subscribers increased by 3.9% to 25.4 million
- Active data subscribers up by 15.3% to 12.4 million
- Active Mobile Money (MoMo) users increased by 3.8% to 11.0 million
- Proposed final dividend per share of GH¢0.085 bringing total dividend for 2021 to GH¢0.115 (70.6% of profit after tax)
- Revenue: GH¢7.72 Billion (up 28% from FY 2020)
- Data revenue grew by 56.3% YoY; contributes 36% to service revenue
- Mobile Money revenue grew by 38.2% YoY; contributes 22.5% to service revenue
- Net Income: GH¢2.0 Billion (up 44% from FY 2020)
- Profit Margin: 26% (up from 23% in FY 2020)
- Over the last 3 years on average, earnings per share has increased by 31% per year.

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