

**GHANA STOCK EXCHANGE** **HIGHLIGHTS: GSE-CI marginally down 1.91 points to close the day at 5,227.53 points; Returns 6.93% YTD.**

The GSE Composite Index recorded a 1.91-point dip to read 5,227.53 points with its Year-To-Date return (YTD) at 6.93%. The GSE Financial Stock Index also fell 2.68 points to 2,472.66 points with a 3.86% YTD return.

The overall market capitalization sits at Gh¢117.15 billion – down Gh¢21.36 million from the previous day's level. With regards to trade activity, the volume of shares traded jumped 187.17% to 483,839 from the previous 168,483 shares with the day's total value traded (GHS1,531,789.26), up 744.52% from GHS181,380.93.

Among the top five traded equities, MTNGH led with the highest volume, trading 426,625 shares valued at Gh¢1,173,218.75. Other stocks in the top 5 trade activity pile were EGH, GCB, SOGEGH and ALLGH in that order, although their trading volumes were significantly lower in comparison.

GAINER

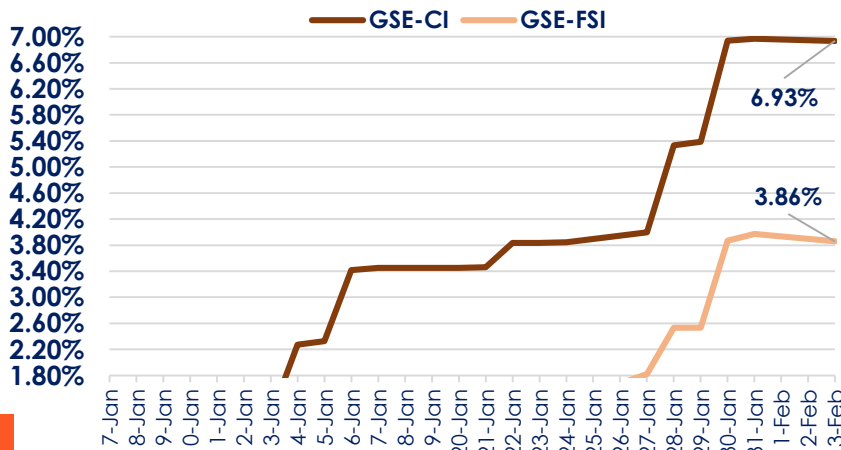
TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
GCB	6.43	0.02	0.94

DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
EGH	6.51	-0.09	0.15

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	5,227.53	5,229.44
YTD (GSE-CI)	6.93%	6.97%
GSE-FINANCIAL STOCK INDEX	2,472.66	2,475.34
YTD (GSE-FSI)	3.86%	3.97%
MARKET CAP. (GH¢ MN)	117,149.27	117,170.63
VOLUME TRADED	483,839	168,483
CHANGE	187.17%	
VALUE TRADED (GH¢)	1,531,789.26	181,380.93
CHANGE	744.52%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE**TOP FIVE TRADED EQUITIES**

TICKER	VOLUME	VALUE(GH¢)
MTNGH	426,625	1,173,218.75
EGH	40,000	260,471.20
GCB	14,375	92,505.73
SOGEGH	2,383	3,574.50
ALLGH	239	1,462.68

**76.59%****SUMMARY: DECEMBER 2024 MARKET ACTIVITIES**

The GSE Composite Index rose 194.15 points m/m in December 2024 (returning 56.17% YTD, compared to 28.08% for the same period last year). The GSE financial stock index surged 479.22 points to place its YTD gain at 25.20%. Volumes traded spiked m/m while total turnover also jumped 462.54% for the month of November. The top price gainers were UNIL (14.71%), GGBL (17.02%), ACCESS (9.47%) and TOTAL (1.71%). Conversely, ALLGH and GLD were the sole decliners, down 0.33% and 1.75% respectively.

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	DATE
---------	----------	--------	------

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com

Disclaimer - SIC Brokerage and its employees do not make any guarantee or other promise as to any results that may be obtained from using our content. No one should make any investment decision without first consulting his or her own Investment advisor and conducting his or her own research and due diligence. SIC Brokerage disclaims any and all liabilities in the event that any information, commentary, analysis, opinions, advice and/or recommendations prove to be inaccurate, incomplete or unreliable, or result in any investment or other losses.