

EQUITY MARKET HIGHLIGHTS: GSE-CI closes unchanged at 2,443.91; returns 0.00%.

The benchmark Composite Index (GSE-CI) at the close of the first trading day of the year closed at 2,443.91 points representing a YTD return of 0.00%. The GSE Financial Stock Index (GSE-FSI) also remained flat to close at 2,052.59 points representing a YTD return of 0.00%.

NewGold (GLD) recorded the only price gain of GH¢6.20 to close at GH¢224.00 as Market Capitalization for the day settled at GH¢64.53 billion increasing by GH¢17.98 million.

The total volume traded decreased by 78.98% to 74,538 shares and was traded across sixteen (16) counters. The total value traded increased by 250.87% totaling GH¢2,021,675.84. Scancom PLC (MTNGH) traded the most shares, while Newgold (GLD) transacted 97.56% of the total value traded.

EQUITY UNDER REVIEW: Scancom PLC (MTNGH)

Share Price	GH¢0.88
Price Change (YtD)	-20.72%
Market Capitalization	GH¢10,815.62 million
Dividend Yield	4.545%
Earnings Per Share	GH¢0.2284
Avg. Daily Volume Traded	5,135,952
Value Traded (YtD)	GH¢1,179,949,309

SUMMARY OF NOVEMBER 2022 MARKET ACTIVITIES


Market activity was lower in November compared to October as volume traded, value traded, and number of transactions all fell. Volume traded was 5,204,813 down 75.61% compared to October 2022. These trades were valued at GH¢56,668,959.8, down 62.24% compared to October 2022. The GSE equity market improved over the previous month with the Composite Index and Financial Stock Index recording returns of -11.69% and -3.49% respectively.

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,443.91	2,443.91	0.00pts
YTD (GSE-CI)	0.00%	-12.38%	0.00%
GSE-Financial Stock Index	2,052.59	2,052.59	0.00pts
YTD (GSE-FSI)	0.00%	-4.61%	0.00%
Market Cap. (GH¢ MN)	64,525.30	64,507.32	17.98
Volume Traded	74,538	354,607	-78.98%
Value Traded (GH¢)	2,021,675.84	576,190.41	250.87%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
MTNGH	38,280	33,686.40
CAL	19,422	12,624.30
GLD	8,805	1,972,320.00
ETI	3,650	547.50
PBC	3,205	64.10



97.56%

KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	October 2022	27.0%	24.50%
Real GDP Growth	September 2022	2.9%	4.8%
Inflation	November 2022	50.3%	40.4%
Reference rate	December 2022	32.83%	30.56%

Source: GSS, BOG, GBA

DECLINER

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
GLD	224.00	217.80	6.20	2.85%

GSE-CI & GSE-FSI YTD PERFORMANCE

