DAILY EQUITY MARKET REPORT

2ND DECEMBER, 2024

GHANA STOCK EXCHANGE



HIGHLIGHTS: Prime Index commences the week unmoved at 4,694.37 points, Year-to-Date return at 49.97%.

The GSE Composite Index closed the day unchanged at the day's end with its Year-To-Date return(YTD) at 49.97%. The GSE Financial Stock Index maintained the previous day's 2,351.16-point reading with its YTD return at 23.64%.

The overall market capitalization sits at Gh¢108.33 billion - Gh¢32.19 million below the previous day's reading. On the trade activity front, the volume of shares traded rose 1462.25% to 920,914 from the previous 58,948 shares. The day's total value traded (GH¢1,187,442.34) was up 1239.42% from GH¢88,653.77 as GLD and ALLGH closed lower at GH¢388.59 and GH¢6.13 respectively.

Among the top five traded equities, CMLT led with the highest volume, trading 555,297 shares valued at GHø812,407.56. Other stocks in the top 5 trade activity pile were, MTNGH, CAL EGH and ETI in that order, although their trading volumes were significantly lower in comparison.

GAINER

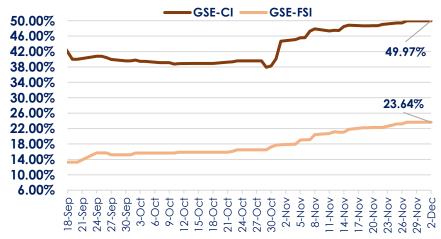
TICKER	PRICE(GH¢)	CHANGE (GH¢)	YTD (%)
--------	------------	--------------	---------

DECLINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
GLD	388.59	-22.31	77.84
ALLGH	6.13	-0.01	38.06

CURRENT PREVIOUS MARKET DATA **GSE-COMPOSITE INDEX** 4,694,37 4,694,37 YTD (GSE-CI) 49.97% 49.97% **GSE-FINANCIAL STOCK INDEX** 2.351.16 2.351.16 YTD (GSE-FSI) 23.64% 23.64% MARKET CAP. (GH¢ MN) 108,336.66 108,368.85 **VOLUME TRADED** 920,914 58,948 CHANGE 1462.25% **VALUE TRADED (GH¢)** 1,187,442.34 88,653.77 **CHANGE** 1239,42%

GSE-CI & GSE-FSI YTD PERFORMANCE



TOP FIVE TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)		
CMLT	555,297	77,741.58		
MTNGH	342,788	812,407.56		
CAL	8,642	2,938.28		
EGH	4,305	27,982.50		
ETI	2,453	735.90		



SUMMARY: OCTOBER 2024 MARKET ACTIVITIES

The GSE Composite Index rose 16.89 points m/m in October 2024 (returning 40.12% YTD, compared to 27.89% for the same period last year). The GSE financial stock index modestly rose 0.02 points to place its YTD gain at 17.79%. Volumes traded slumped while total turnover dropped 79.56% m/m for the month of October. The top price gainers for the month were ETI (18%), GLD (11%), RBGH (10%) and FML (6%).Conversely, MTNGH and CAL saw the steepest declines of 1% and 7% respectively.

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	DATE
GGBL	Final Dividend	GH\$0.022	30 th Dec., 2024
BOPP	Interim Dividend	GHS1.2279	9 th Dec., 2024
TBL	Interim Dividend	D0.30	25th Nov., 2024
TOTAL	Interim Dividend	GHS0.6580	27 th Dec., 2024