

EQUITY MARKET HIGHLIGHTS: GSE-CI drops 11.78 points to close at 2,448.53; returns -12.22% YTD.

The Ghana Stock Exchange Composite Index (GSE-CI) on the third trading day was down 11.78 points to close at 2,448.53 points representing a YTD return of -12.22%. The GSE-FSI remained unchanged to close at 2,069.89 points, representing a YTD return of -3.81%.

A total of 165,855 shares were traded among fourteen (14) equities. NewGold (GLD) the only gainer on the day advanced by GH¢2.10 to close trading at GH¢237.20. Scancom PLC. (MTNGH) the only decliner on the day recorded a price decline of GH¢0.01 to close trading at GH¢0.87. Market Capitalization for the day settled at GH¢64.61 billion.

Compared to the previous trading day, the volume traded increased by 121.89% with a corresponding increase of 14678.31% in value traded. Scancom PLC. (MTNGH) emerged as the most traded stock whilst NewGold (GLD) accounted for 97.94% of the total value traded.

EQUITY UNDER REVIEW: Scancom PLC (MTNGH)

Share Price	GH¢0.87
Price Change (Ytd)	-21.62%
Market Capitalization	GH¢10,692.71 million
Dividend Yield	4.958%
Earnings Per Share	GH¢0.2284
Avg. Daily Volume Traded	5,948,022
Value Traded (Ytd)	GH¢ 197,713,571.60

SUMMARY OF OCTOBER 2022 MARKET ACTIVITIES

Activities on the market saw a reduction in volume and an increase in value over the same period last year. Volume traded was 21,344,190 down 55.27% compared to September 2022. These trades were valued at GH¢150,057,248.32, up 188.61% compared to September 2022. The GSE equity market closed the month with the Composite Index and Financial Stock Index recording returns of -11.80% and -3.81% respectively.

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,448.53	2,460.31	-11.78pts
YTD (GSE-CI)	-12.22%	-11.80%	3.56%
GSE-Financial Stock Index	2,069.89	2,069.89	0.00pts
YTD (GSE-FSI)	-3.81%	-3.81%	0.00%
Market Cap. (GH¢ MN)	64,610.37	64,727.18	-116.81
Volume Traded	165,855	74,746	121.89%
Value Traded (GH¢)	9,934,441.60	67,223.11	14678.31%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
MTNGH	103,236	89,427.70
GLD	41,020	9,729,944.00
TOTAL	11,336	45,344.00
BOPP	10,000	69,100.00
CAL	105	84.00



97.94%

KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	September 2022	24.50%	22.00%
Real GDP Growth	June 2022	4.8%	3.4%
Inflation	September 2022	37.2%	33.9%
Reference rate	October 2022	27.44%	26.50%

Source: GSS, BOG, GBA

GAINER & DECLINER

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
GLD	237.20	235.10	2.10	118.42%
MTNGH	0.87	0.88	-0.01	-21.62%

GSE-CI & GSE-FSI YTD PERFORMANCE

