



DAILY EQUITY MARKET REPORT 2ND OCTOBER, 2024

GHANA STOCK EXCHANGE

HIGHLIGHTS: GSE-CI climbs to 4,375.49 points; YTD return rises to 39.78% as ETI goes up by 20%.

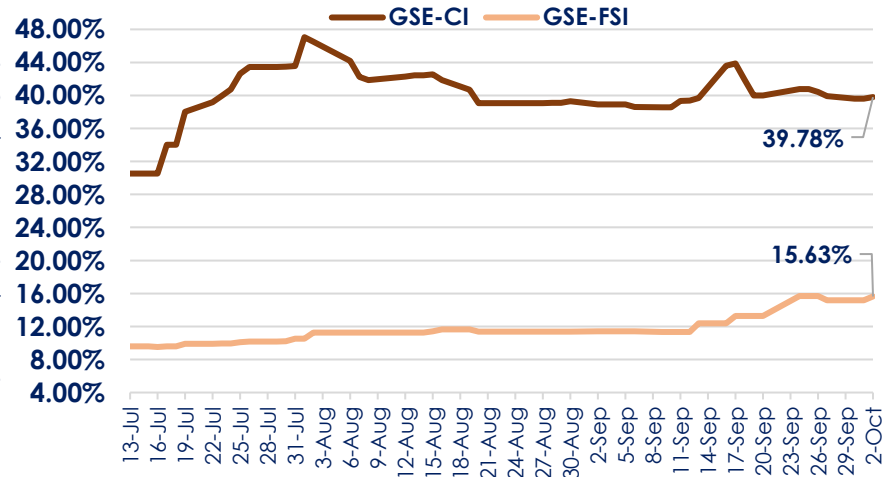
The GSE Composite Index increased 6.05 points to 4,375.49 points with its Year-To-Date return(YTD) rising to 39.78% from the previous 39.59%. The GSE Financial Stock Index was similarly up by 8.51 points to sit at 2,198.88, returning 15.63% year-to-date.

The overall market capitalization jumped GH¢240.68 million to sit at GH¢99.34 billion. There was a decrease in trading activity, with the volume of shares traded, falling 17.31% to 97,808 from the previous 118,288 shares. The value of shares traded similarly dipped to GH¢236,575.59 from GH¢264,019.67. ETI ended the day GH¢0.01 higher at GH¢0.18.

Among the top five traded equities, MTNGH led with the highest volume, trading 36,840 shares valued at GH¢80,311.20. Other top-traded equities included EGL, GOIL, GCB, and CAL, though their trading volumes were significantly lower in comparison.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	4,375.49	4,369.44
YTD (GSE-CI)	39.78%	39.59%
GSE-FINANCIAL STOCKINDEX	2,198.88	2,190.37
YTD (GSE-FSI)	15.63%	15.19%
MARKET CAP. (GH¢ MN)	99,335.72	99,095.04
VOLUME TRADED	97,808	118,288
CHANGE	-17.31%	
VALUE TRADED (GH¢)	236,575.59	264,019.67
CHANGE	-10.39%	

GSE-CI & GSE-FSI YTD PERFORMANCE



GAINER

TICKER	PRICE(GH¢)	CHANGE (GH¢)	YTD (%)
ETI	0.18	0.01	20.00

DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)

TOP FIVE TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)	YTD (%)
MTNGH	36,840	80,311.20	 33.95%
EGL	31,688	63,059.12	
GOIL	11,833	17,749.50	
GCB	7,842	47,052.00	
CAL	3,402	952.56	

SUMMARY: AUGUST 2024 MARKET ACTIVITIES

The GSE Composite Index fell 134.07 points m/m in August 2024 (returning 39.28% YTD, compared to 26.22% for the same period last year). The GSE financial stock index however climbed 16.17 points to place its YTD gain at 11.38%. Volumes traded more than halved while turnover grew 40.40% m/m for the month of August. The top price gainers for the month were GGBL (10.00%), CMLT (9.09%), BOPP (8.70%) and UNIL (8.33%). Conversely, MTNGH and CAL were the only decliners losing 5.98% and 8.82% of their market prices respectively.

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	DATE