DAILY EQUITY MARKET REPORT

2ND SEPTEMBER, 2024

GHANA STOCK EXCHANGE

X GSE

HIGHLIGHTS: GSE-CI down 11.85 points to 4348.00 points at the end of this week's open day. YTD return reads 38.90%.

The composite index ended the day with an 11.85-point drop day-on-day, placing its year-to-date (YTD) return lower at 38.90%, while the financial stocks index moved up 0.46 points, albeit maintaining its YTD return of 11.41%.

Price movements were seen for BOPP and GCB, up GHC0.01 each to close at GHC25.01 and GHC5.92 respectively. MTNGH dipped GHC0.01 to GHC2.19 with GLD closing GHC0.94 lower at GHC381.66. Thus, the market's total value fell to GH¢91,912.28 billion.

In terms of trade activity, there was a 18.38% rise in trading volume from 1,155,073 shares to 1,367,354 shares. Trade turnover increased by 29.26% from GHC3,151,988.42 to GH¢4,074,234.39 on a day which saw eighteen(18) different stocks trade.

MTNGH topped the trade activity pile, trading a total of 1,191,021 shares, valued at GHC2,608,335.99. SOGEGH saw only 4,820 shares trade, with a value of GH\$\partial 7,471.00.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	4,348.00	4,359.85
YTD (GSE-CI)	38.90%	39.28%
GSE-FINANCIAL STOCK INDEX	2,118.52	2,118.06
YTD (GSE-FSI)	11.41%	11.38%
MARKET CAP. (GH¢ MN)	91,912.28	92,041.99
VOLUME TRADED	1,367,354	1,155,073
CHANGE	18.38%	
VALUE TRADED (GH¢)	4,074,234.39	3,151,988.42
CHANGE	29.26%	

GSE-CI & GSE-FSI YTD PERFORMANCE 48.00% GSE-CI -GSE-FSL 44.00% 40.00% 36.00% 38.90% 32.00% 28.00% 24.00% 20.00% 16.00% 11.41% 12.00% 8.00% 4.00%

GAINERS

TICKER	PRICE(GH¢)	CHANGE (GH¢)	YTD (%)
BOPP	25.01	0.01	13.68
GCB	5.92	0.01	74.12

DECLINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
MTNGH	2.19	-0.01	56.43
GLD	381.66	-0.94	74.67

SUMMARY: JULY 2024 MARKET ACTIVITIES

The GSE Composite Index advanced 668.31 points m/m in July 2024 (returning 43.56% YTD, compared to 21.80% for the same period last year). The GSE financial stock index however dipped 13.14 points to place its YTD gain at 10.53%. Volumes traded recorded an uptick of 15.28%, along with a 42.42% rise in turnover m/m for the month of July. The top price gainers for the month were MTNGH (29.28%), TOTAL (27.51%), ALLGH (25.00%) and RBGH (8.33%). Conversely, CAL dipped the most losing 2.86% of its market price.

TOP FIVE TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
MTNGH	1,191,021	2,608,335.99
CAL	145,041	44,962.71
FML	11,710	40,985.00
ALLGH	5,658	34,796.70
SOGEGH	4,820	7,471.00

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	DATE
MTNGH	Interim Dividend Pmt	GH¢0.065	6 th Sep 2024
CAMELOT	Final Dividend Pmt	GH¢0.057	12 th Sep 2024
AGA	Interim Dividend Pmt	USD0.220	13 th Sep 2024
EGL	Final Dividend Pmt	GH¢0.097	20 th Sep 2024
SCB	Final Dividend Pmt	GH¢2.9454	30 th Sep 2024
SCBPREF	Interim Dividend	GH¢0.0810	30 th Sep 2024

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