



## DAILY EQUITY MARKET REPORT

2<sup>ND</sup> AUGUST, 2023

### GHANA STOCK EXCHANGE



**HIGHLIGHTS: GSE-CI records no change to close at 3,122.86 points; returns 27.78% YTD.**

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange remained constant to close at 3,122.86 points, representing a 27.78% YTD return, while the Financial Stocks Index also remained unchanged to close at 1,715.17 points, returning -16.44% YTD.

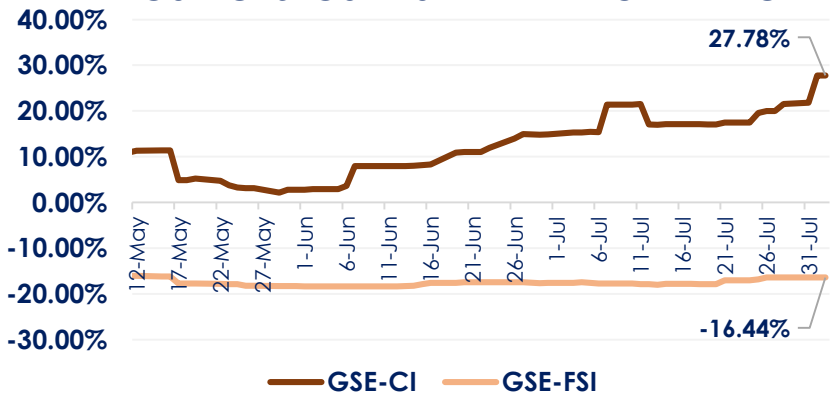
There were no changes in stock prices on this trading day. As a result, total market capitalization saw no change to close the day at GH¢73.66 billion.

The total volume of shares traded were 423,341, valued at GH¢654,252.81 across eleven (11) equities. Scancom Plc.(MTNGH) topped the volume chart trading 415,725 shares valued at GH¢644,373.75 and representing 98.49% of the total value traded. This was followed by Cocoa Processing Company Ltd. (CPC) trading 2,479 shares valued at GH¢49.58. CAL Bank Plc (CAL) also traded 2,053 shares valued at GH¢1,313.92.

MARKET DATA	CURRENT	PREVIOUS
<b>GSE-COMPOSITE INDEX</b>	3,122.86	3,122.86
<b>YTD (GSE-CI)</b>	27.78%	27.78%
<b>GSE-FINANCIAL STOCK INDEX</b>	1,715.17	1,715.17
<b>YTD (GSE-FSI)</b>	-16.44%	-16.44%
<b>MARKET CAP. (GH¢ MN)</b>	73,664.05	73,664.05
<b>VOLUME TRADED</b>	423,341	5,078,607
<b>CHANGE</b>	-91.66%	
<b>VALUE TRADED (GH¢)</b>	654,252.81	7,812,205.27
<b>CHANGE</b>	-91.63%	

Source: Ghana Stock Exchange, SBL Research

### GSE-CI & GSE-FSI YTD PERFORMANCE



### STOCK UNDER REVIEW

STOCK DATA	GGBL
<b>SHARE PRICE</b>	GH¢2.80
<b>PRICE CHANGE (YTD)</b>	36.59%
<b>MARKET CAP. (GH¢)</b>	GH¢861.27 Million
<b>DIVIDEND YIELD</b>	-
<b>EARNINGS PER SHARE</b>	GH¢-0.1790
<b>AVG. DAILY VOLUMES</b>	108,220
<b>VALUE TRADED (YTD)</b>	GH¢27,008,252.21

### TOP TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)
<b>MTNGH</b>	415,725	644,373.75
<b>CPC</b>	2,479	49.58
<b>CAL</b>	2,053	1,313.92
<b>EGH</b>	1,049	5,664.60
<b>GOIL</b>	680	1,122.00



**98.49%**

### SUMMARY: JUNE 2023 MARKET ACTIVITIES

Market activity for the month of June was rather muted compared to the same period last year. Volume traded and Value traded were down by 90.50% and 67.35% year-on-year respectively. A total volume of 4,581,168 shares traded for the month translating to a total value traded of GH¢14,777,674.66. The GSE equity market Composite Index returned 14.90% YTD at the end of June, representing a 439.86% jump from the previous month (MAY: 2.76% YTD). The Financial Stock Index reversed upward, recording a YTD return of -17.57%.

### GAINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
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### DECLINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
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