

EQUITY MARKET HIGHLIGHTS: GSE-CI shed 84.67 points to close at 2,340.07; returns -16.11% YTD.

The Accra Bourse was down by 84.67 points to close trading at 2,340.07 points representing a YTD return of -16.11%. The GSE Financial Stock Index (GSE-FSI) however added 0.91 points to close trading at 2,086.26 points translating into a YTD return of -3.05%.

Market sentiment remains weak with thirteen (13) equities traded, ending with one (1) gainer and two (2) decliners. ACCESS was the sole gainer as it gained GH¢0.03 to close trading at GH¢2.78. The decliners were MTNGH and TOTAL as they lost GH¢0.08 and GH¢0.01 to close trading at GH¢0.75 and GH¢4.09 respectively. Market Capitalization for the day settled at GH¢62.15 billion.

A total of 61,046,431 shares valued at GH¢46,193,385.48 was traded on the day. Compared with the previous GSE trading day (August 1), today's data shows a 5438.37% improvement in volume traded and 4843.77% improvement in trade turnover. Scancom PLC. (MTNGH) accounted for 98.77% of the total value traded and recorded the largest volumes traded.

EQUITY UNDER REVIEW: BENSO PALM PLANTATION PLC. (BOPP)

Share Price	GH¢6.00
Price Change (YtD)	-9.77%
Market Capitalization	GH¢208.80 million
Dividend Yield	17.705%
Earnings Per Share	GH¢5.2688
Avg. Daily Volume Traded	3,101
Value Traded (YtD)	GH¢833,518

SUMMARY OF JUNE 2022 MARKET ACTIVITIES

Activity on the market remained high as the number of transactions in the month of June was 2,143 as compared to 1,529 for the same period last year. Volume traded was 48,234,978 valued at GH¢45,258,781.42. Volume traded was up by 28.73% with value declining by 10.08% compared with same period last year. Cumulative volume (1,091,071,021) and value (GH¢1,061,594,860.66) traded for the year represent an increase of 233.56% and 245.17% over the same period last year.

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,340.07	2,424.74	-84.67 pts
YTD (GSE-CI)	-16.11%	-13.07%	23.26%
GSE-Financial Stock Index	2,086.26	2,085.35	0.91 pts
YTD (GSE-FSI)	-3.05%	-3.09%	-1.29%
Market Cap. (GH¢ MN)	62,150.75	63,129.89	-979.14
Volume Traded	61,046,431	1,102,245	5438.37%
Value Traded (GH¢)	46,193,385.48	934,375.25	4843.77%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
MTNGH	60,828,795	45,626,783.16
GCB	70,292	351,460.00
SIC	61,234	19,594.88
ACCESS	58,469	162,725.00
SOGEGH	17,086	16,402.56



98.77%

KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	July 2022	19.00%	19.00%
Real GDP Growth	March 2022	3.3%	5.4%
Inflation	June 2022	29.8%	27.6%
Reference rate	June 2022	20.80%	16.58%

Source: GSS, BOG, GBA

GAINER & DECLINERS

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
ACCESS	2.78	2.75	0.03	-11.75%
MTNGH	0.75	0.83	-0.08	-32.43%
TOTAL	4.09	4.10	-0.01	-18.53%

GSE-CI & GSE-FSI YTD PERFORMANCE

