DAILY EQUITY MARKET REPORT

2ND JULY, 2024

GHANA STOCK EXCHANGE



HIGHLIGHTS: The Prime Index(GSE-CI) closes 48.7 points higher at 3,878.31 points; returns 23.90% YTD.

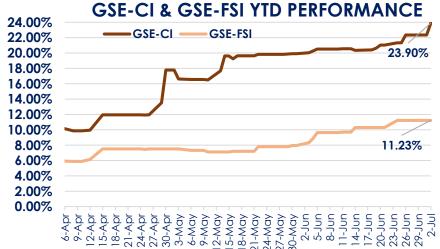
The benchmark index of the Ghana Stock Exchange (GSE Composite Index) advanced 48.7 points to end the day at 3,878.31 points and a return of 23.90% YTD. The GSE Financial Stocks Index closed unmoved at 2,115.04 points with a 11.23% YTD return.

ALLGH (up GH¢0.21), MTNGH (up GH¢0.04) and GLD (up GH¢2.31) closed at GH¢5.01, GH¢1.85 and GH¢347.50 respectively, raising the total value of the market to GH¢85.77 billion.

In terms of trade activity, total turnover jumped to GH¢5,823,080.70 (up 16454.76%) compared to the previous day. Eighteen (18) different equities were traded as total volumes traded spiked, with 3,118,716 shares traded.

There were outstanding offers for FML, GCB and TOTAL at GH¢3.68, GH¢5.50 and GH¢1.55, respectively. MTNGH topped the volume chart trading a total volume of 3,076,566 shares.

CURRENT PREVIOUS MARKET DATA **GSE-COMPOSITE INDEX** 3,878.31 3,829,61 YTD (GSE-CI) 23.90% 22.34% **GSE-FINANCIAL STOCK INDEX** 2,115.04 2,115.04 YTD (GSE-FSI) 11.23% 11.23% MARKET CAP. (GH¢ MN) 85,773.84 85,096.58 **VOLUME TRADED** 3,118,716 33,004 9349.51% CHANGE VALUE TRADED (GH¢) 5,823,080.70 35,174.67 **CHANGE** 16454.76%



GAINERS

TICKER	PRICE(GH¢)	CHANGE (GH¢)	YTD (%)
ALLGH	5.01	0.21	12.84
MTNGH	1.85	0.04	32.14
GLD	347.50	2.31	59.04

DECLINER

TICKER PRICE(GH¢) CHANGE(GH¢) YTD(%)

TOP TRADED EQUITIES

TICKER	VOLUME	VALUE			
		(GH¢)			
MTNGH	3,076,566	5,691,599.16			
CAL	9,821	3,437.35	MTN		
GCB	9,113	50,121.50	97.74%		
ETI	5,953	892.95			
SOGEGH	5,653	8,762.15			

SUMMARY: MAY 2024 MARKET ACTIVITIES

The GSE Composite Index gained 66.60 points in May 2024 (returning 19.91% YTD, compared to 2.76% for the same period last year). The GSE financial stock index also rose by 8.34 points to place its YTD gain at 7.95%. Volumes traded recorded a substantial jump of 622.01%, with a turnover of 260.52% over the month of May. The top price gainers for the month were GLD (12.61%), GCB (8.06%), MTNGH (2.86%) and TOTAL (1.58%). CAL, BOPP, FML and SIC lost 7.89%, 0.19%, 0.31% and 4.00% of their market prices respectively.

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	DATE
GOIL	Final Dividend Pmt	GH¢0.0560	15 th July 2024
CAMELOT	Final Dividend Pmt	GH¢0.0570	12 th Sep 2024
FML	Final Dividend Pmt	GH¢0.0500	6 th Aug 2024
TBL	Final Dividend Pmt	GH¢0.0066	4th July 2024

Disclaimer - SIC Brokerage and its employees do not make any guarantee or other promise as to any results that may be obtained from using our content. No one should make any investment decision without first consulting his or her own Investment advisor and conducting his or her own research and due diligence. SIC Brokerage disclaims any and all liabilities in the event that any Information, commentary, analysis, opinions, advice and/or recommendations prove to be inaccurate, incomplete or unreliable, or result in any investment or other losses.