



DAILY EQUITY MARKET REPORT

2ND JUNE, 2025

GHANA STOCK EXCHANGE



HIGHLIGHTS: GSE-CI commences week with 112.65 points drop to 6,037.66 points; YTD return sits at 23.51%.

The GSE Composite Index fell by 112.25 points to close at 6,037.66 points with its Year-To-Date return (YTD) reading 23.51%, while the Financial Stock Index was up 5.55 points to 3,222.69 points with a 35.36% YTD return.

The overall market capitalization was down GHS1.729 million to close at GHS134.82 billion. Market activity was marginally higher today as a total of 419,718 shares were traded, representing a 0.68% rise over the previous day. This culminated in a total trade value of GHS1,487,309.28. ACCESS, GCB and TOTAL recorded gains today to close at GH¢12.20, GH¢8.08 and GH¢25.00 respectively. Conversely, ETI and MTNGH recorded shed-offs to close at GH¢0.87 and GH¢2.87 respectively.

Among the top five traded equities, MTNGH led with 358,519 shares valued at GHS1,030,558.02. Other stocks in the top 5 trade activity pile were EGL, TOTAL, ETI and CAL in order of highest to least volume traded.

GAINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
ACCESS	12.20	1.07	134.62
GCB	8.08	0.05	26.84
TOTAL	25.00	0.08	90.55

DECLINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
ETI	0.87	-0.02	180.65
MTNGH	2.87	-0.11	14.80

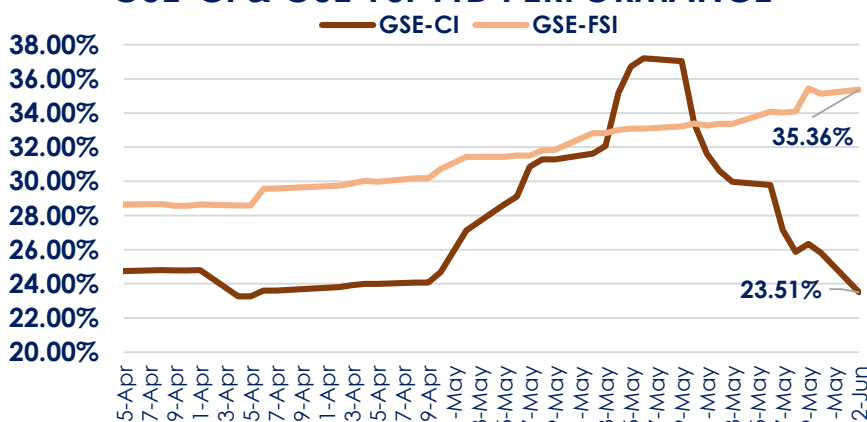
SUMMARY: APRIL 2025 MARKET ACTIVITIES

The GSE Composite Index declined by 122.33 points m/m in April 2025 (returning 24.69% YTD, compared to 17.79% for the same period last year). The GSE financial stock index inched up 0.02 points to place its YTD gain at 30.72%. Volumes traded were up 4.21%, while total turnover fell by 28.24% m/m. The top price gainers were SIC (42.86%), CLYD (33.33%), GGBL (30.07%), SOGEGH (10.00%) and TBL (9.64%). Conversely, GLD, MTNGH and CAL shed-off 1.65%, 5.33%, 13.33% of their market prices respectively.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	6,037.66	6,150.31
YTD (GSE-CI)	23.51%	25.81%
GSE-FINANCIAL STOCK INDEX	3,222.69	3,217.14
YTD (GSE-FSI)	35.36%	35.13%
MARKET CAP. (GH¢ MN)	134,816.47	136,545.48
VOLUME TRADED	419,718	416,874
CHANGE	0.68	
VALUE TRADED (GH¢)	1,487,309.28	1,038,337.27
CHANGE	43.24	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



TOP FIVE TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
MTNGH	358,519	1,030,558.02
EGL	29,533	84,169.05
TOTAL	12,467	311,675.00
ETI	9,798	8,590.18
CAL	4,920	2,833.19



69.29%

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
UNIL	Final	GHS0.60	23 RD JUNE, 2025
BOPP	Final	GHS0.9085	10 TH JULY, 2025
FML	Final	GHS0.08	11 TH JULY, 2025
CLYD	Final	GHS0.032	18 TH JULY, 2025
EGH	Final	GHS0.34	27 TH JUNE, 2025
GOIL	Final	GHS0.056	12 TH SEPTEMBER, 2025

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