# DAILY EQUITY MARKET REPORT

2<sup>ND</sup> APRIL, 2024

## GHANA STOCK EXCHANGE



HIGHLIGHTS: The Prime Index (GSE-CI) closes higher at 3,461.81 points on week's first trading session; posts 10.59% YTD.

The benchmark index of the Ghana Stock Exchange (GSE-Composite Index) gained 5.61 points to end trading at 3,451.81 points, placing its YTD return at 10.59%. The GSE Financial Stocks Index read 2,012.05 points at the day's end, advancing its YTD return to 5.81%.

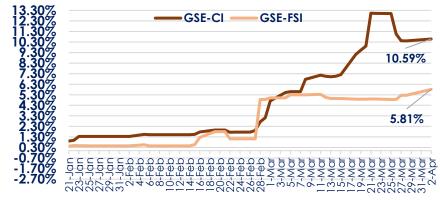
GCB earned GHg0.27 to close at GHg3.70 while SIC concluded the day at GHg0.25 with a GHg0.01 rise. However, CAL shed-off GHg0.02 to settle at GHg0.40. Consequently, total market capitalization jumped to GH¢77,804.22 billion.

Today's trading session recorded a total turnover of GH¢122,471 (down 54.40%), from the exchange of eighteen (18) different counters. Total volume traded was 197,557.30 (down 97.93%).

There were outstanding offers for MTNGH, GGBL, CAL and UNIL at GH¢1.58, GH¢4.70, GH¢0.40, and GH¢12.00 respectively.

#### **CURRENT PREVIOUS** MARKET DATA **GSE-COMPOSITE INDEX** 3,461.81 3,456.20 YTD (GSE-CI) 10.59% 11.06% **GSE-FINANCIAL STOCK INDEX** 2.012.05 2.001.47 YTD (GSE-FSI) 5.81% 4.85% MARKET CAP. (GH¢ MN) 77,804.22 77,701.17 **VOLUME TRADED** 122,471 268,580 CHANGE -54.40% VALUE TRADED (GH¢) 197,557.30 9,560,937.05 **CHANGE** -97.93%

## GSE-CI & GSE-FSI YTD PERFORMANCE



#### STOCK UNDER REVIEW

STOCK DATA	GGBL
SHARE PRICE	GH¢4.44
PRICE CHANGE (YTD)	30.59%
MARKET CAP. (GH¢)	GH¢1,365.72 Million
DIVIDEND YIELD	0.000%
<b>EARNINGS PER SHARE</b>	GH¢0.1822
<b>AVG. DAILY VOLUMES</b>	7,728
VALUE TRADED (YTD)	1,932,623.59

### **TOP TRADED EQUITIES**

	VALUE (GH¢)	VOLUME	TICKER
	6,204.90	41,366	ETI
	42,290.30	26,785	MTNGH
GCB	78,810.00	21,300	GCB
39.89%	3,793.20	9,482	CAL
	2,237.00	8,948	SIC



#### GAINERS

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
GCB	3.70	0.27	8.82
SIC	0.25	0.01	4.17

## **DECLINER**

DEGENTER						
TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)			
CAL	0.40	-0.02	-16.67			

#### **SUMMARY: FEBRUARY 2024 MARKET ACTIVITIES**

The Benchmark index gained 55.42 points in February 2024 (returning 3.12%) year-to-date as the GSE financial stock index also rose by 83.76 points to place its YTD gain at 4.86%. However, in terms of trade activity, the stock market saw a 53.53% and 49.74% drop in volume traded and turnover respectively over the month of January. The top price gainers for the month were UNIL (20.90%), EGH (10.00%), SCB (9.81%) ACCESS (9.46%) and CAL (4.17%). Conversely, there were conversely losses for BOPP (-0.05%), and DASPHARMA (-5.00%)

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