

EQUITY MARKET HIGHLIGHTS: GSE-CI declines 9.90 points to close trading at 2,401.50 points; returns -1.74% YTD.

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange continued its dull performance, losing 9.90 points to close at 2,401.50 points, representing a YTD return of -1.74%. The GSE Financial Stocks Index also closed on a low, losing 17.93 points to close at 2,018.12 points representing a YTD return of -1.68%.

GCB Bank PLC. (GCB) closed the session lower, shedding-off GH¢0.39 to close trading at GH¢3.51 per share. Market Capitalization for the day declined by 0.16% to settle at GH¢64.22 billion.

The total volume traded increased by 739.64% to 332,028 shares and was traded across fifteen (15) counters. The total value traded also increased by 374.56% totaling GH¢115,716.71. Transactions in SIC Insurance Company Ltd. (SIC) topped the activity chart with 316,352 shares traded, valued at GH¢98,069.12.

EQUITY UNDER REVIEW: Scancom PLC (MTN)

Share Price	GH¢0.87
Price Change (YtD)	-1.14%
Market Capitalization	GH¢10,692.71 million
Dividend Yield	4.545%
Earnings Per Share	GH¢0.2284
Avg. Daily Volume Traded	33,695
Value Traded (YtD)	GH¢614,200

SUMMARY OF DECEMBER 2022 MARKET ACTIVITIES

Market activity was higher in December compared to November as volume traded, value traded, and number of transactions all increased. Volume traded was 28,339,433 up 444.49% compared to November 2022. These trades were valued at GH¢143,809,198.46, up 153.77% compared to November 2022. The GSE equity market saw a decline over the previous month with the Composite Index and Financial Stock Index recording returns of -12.38% and -4.61% respectively.

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,401.50	2,411.40	-9.90pts
YTD (GSE-CI)	-1.74%	-1.33%	30.83%
GSE-Financial Stock Index	2,018.12	2,036.05	-17.93pts
YTD (GSE-FSI)	-1.68%	-0.81%	107.41%
Market Cap. (GH¢ MN)	64,218.93	64,322.28	-103.35
Volume Traded	332,028	39,544	739.64%
Value Traded (GH¢)	115,716.71	24,384.11	374.56%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
SIC	316,352	98,069.12
MTNGH	8,072	7,022.64
CAL	3,905	2,186.80
GCB	1,581	5,685.81
PBC	758	15.16



84.75%

KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	January 2023	28.00%	27.00%
Real GDP Growth	September 2022	2.90%	4.8%
Inflation	December 2022	54.10%	50.3%
Reference rate	January 2023	32.72%	32.83%

Source: GSS, BOG, GBA

DECLINER

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
GCB	3.51	3.90	-0.39	-10.91%

GSE-CI & GSE-FSI YTD PERFORMANCE

