O2ND FEBRUARY 2022 DAILY EQUITY MARKET REPORT

GSE EQUITY MARKET PERFORMANCE

Indicator Change Current Previous GSE-Composite Index 2,741.11 2,765.61 -24.50pts YTD (GSE-CI) -1.73% -0.85% 103.53% **GSE-Financial index** 2,127.91 2,129.75 -1.84pts YTD (GSE-FSI) -1.11% -1.03% 7.77% Market Cap. (GH¢ MN) 63,838.10 -256.41 64,094.51 Volume Traded 1,028,169 113.52% 2,195,395 Value Traded (GH¢) 2,548,055.10 870,401.25 192.74%

EQUITY MARKET HIGHLIGHTS: GSE-CI lost 1.19 points to close at 2,765.61; returns -0.85% YTD.

The Ghana Stock Market continued its bearish trend since the turn of the year as the benchmark GSE Composite Index (GSE-CI) dropped 24.50 points on the day to close at 2,741.11 representing a YTD return of -1.73%. The GSE Financial Stock Index (GSE-FSI) also shed 1.84 points to close trading at 2,127.91 translating into a YTD return of -1.11% on the back of price decline in GCB Bank PLC. (GCB) as it lost 4 Ghana Pesewas to close at GH¢5.20; joining the growing list of decliners in 2022. Scancom PLC. (MTNGH) also dropped from its year high of GH¢1.11 to close at GH¢1.09

Market Capitalization thus reduced sharply by GH¢256.41 million to close at GH¢63.84 million representing a YTD decline of -1.02%.

A total of 2,195,395 shares valued at GH¢2,548,055.10 were traded in eight (8) equities, an increase of 113.52% and 192.74% in volumes and values traded respectively with Cal Bank PLC. (CAL) recording the largest share of trades for a second day running as it accounted for 62.86% and 91.20% of the total value and total volume traded respectively.

EQUITY UNDER REVIEW: SCANCOM PLC. (MTNGH)

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Share Price	GH¢1.09
Price Change (YtD)	-1.80%
Market Capitalization	GH¢13.40 billion
Dividend Yield	0.00%
Earnings Per Share	GH¢0.1532
Avg. Daily Volume Traded	1,608,387
Value Traded (YtD)	GH¢ 34,539,310

SBL RECOMMENDED PICKS

Equity	Price	Outlook (Reason)
MTN GHANA	GH¢ 1.09 Strong 2021 Q3 Financia	
ВОРР	GH¢ 6.65	Strong 2021 FY Financials
CAL BANK	GH¢ 0.80	Strong 2021 Q3 Financials
ECOBANK	GH¢ 7.60	Strong 2021 Q3 Financials
SOGEGH	GH¢ 1.20	Strong 2021 Q3 Financials

TOP TRADED EQUITIES

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Volume	Value (GH¢)		
2,002,147	1,601,717.60		
178,419	927,830.96		
13,656	14,908.86		
800	2,400.00		
329	598.78		
	2,002,147 178,419 13,656 800		



62.86%

DECLINERS

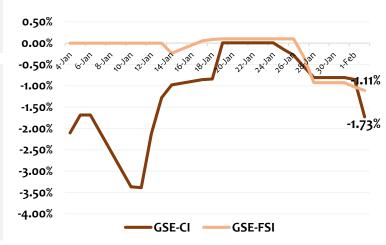
Ticker	Close Price (GH¢)	Open Price (GH¢)	Change	YTD Change
MTNGH	1.09	1.11	-1.80%	-1.80%
GCB	5.20	5.24	-0.76%	-0.76%

KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	January 2022	14.50%	14.50%
Real GDP Growth	Q3 2021	6.6%	3.9%
Inflation	December 2021	12.6%	12.2%
Reference rate	January 2022	13.90%	13.89%

Source: GSS, BOG, GBA

GSE-CI & GSE-FSI YTD PERFORMANCE



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