

**EQUITY MARKET HIGHLIGHTS: GSE-CI gains 0.17 points to close trading at 2,463.44 points; returns -11.68%.**

The Ghana Stock Exchange's Composite Index (GSE-CI) advanced marginally by 0.17 points to close trading at 2,463.44 points representing a YTD return of -11.68%. The GSE Financial Stock Index (GSE-FSI) however maintained its value to close trading at 2,076.84 points, translating into a YTD return of -3.49%.

Benso Palm Plantation PLC. (BOPP) ended today's trading session as the sole gainer as it moved up by GH¢0.05 to close at GH¢7.65. Market capitalization for the day settled at GH¢64.82 billion.

A total of 39,169 shares were traded across fourteen (14) counters. These trades cumulated in a turnover of GH¢92,674.35. Scancom PLC. (MTNGH) emerged the most traded stock at the close of trading session, accounting for 71.86% of overall trade volume, whilst BOPP accounted for 69.56% of the total value traded.

EQUITY UNDER REVIEW: Scancom PLC (MTNGH)

Share Price	GH¢0.88
Price Change (YtD)	-20.72%
Market Capitalization	GH¢10,815.62 million
Dividend Yield	4.545%
Earnings Per Share	GH¢0.2284
Avg. Daily Volume Traded	5,361,167
Value Traded (YtD)	GH¢1,170,278,611

SUMMARY OF OCTOBER 2022 MARKET ACTIVITIES

Activities on the market saw a reduction in volume and an increase in value and transactions over the same period last year. Volume traded was 21,344,190 down 55.27% compared to September 2022. These trades were valued at GH¢150,057,248.32, up 188.61% compared to September 2022. The GSE equity market closed the month with the Composite Index and Financial Stock Index recording returns of -11.80% and -3.81% respectively.

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,463.44	2,463.27	0.17pts
YTD (GSE-CI)	-11.68%	-11.69%	-0.09%
GSE-Financial Stock Index	2,076.84	2,076.84	0.00pts
YTD (GSE-FSI)	-3.49%	-3.49%	0.00%
Market Cap. (GH¢ MN)	64,822.78	64,821.04	1.74
Volume Traded	39,169	16,190	141.93%
Value Traded (GH¢)	92,674.35	13,507.83	586.08%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
MTNGH	28,146	24,768.48
BOPP	8,427	64,466.55
ETI	1,788	268.20
SIC	454	140.74
SCB	102	2,040.00

**69.56%****KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	October 2022	27.0%	24.5%
Real GDP Growth	June 2022	4.8%	3.4%
Inflation	October 2022	40.4%	37.2%
Reference rate	October 2022	30.56%	27.44%

Source: GSS, BOG, GBA

GAINER

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
BOPP	7.65	7.60	0.05	15.04%

GSE-CI & GSE-FSI YTD PERFORMANCE