

**EQUITY MARKET HIGHLIGHTS: GSE-CI remains unchanged to close at 2,460.31; returns -11.80% YTD.**

The GSE Composite Index (GSE-CI) did not record any change on the second trading day of the week to close at the same mark as it opened at 2,460.31 points representing a YTD return of -11.80%. The GSE-FSI has remained unchanged for the fourth consecutive trading day to close at 2,069.89 points, representing a YTD return of -3.81%.

Today's trading session ended with no price movements as Market Capitalization for the day settled at GH¢64.73 billion.

A total of 74,746 shares were traded among twelve (12) equities valued at GH¢67,223.11. Compared to the previous trading day, volume traded was up by 87.82% whilst value traded was down by 96.80%. Scancom PLC. (MTNGH) emerged as the most traded stock and also accounted for 75.78% of the total value traded.

EQUITY UNDER REVIEW: NewGold (GLD)

| | |
|--------------------------|-------------------|
| Share Price | GH¢235.10 |
| Price Change (YtD) | 116.48% |
| Market Capitalization | GH¢681.79 million |
| Dividend Yield | - |
| Earnings Per Share | - |
| Avg. Daily Volume Traded | 5,150 |
| Value Traded (YtD) | GH¢195,685,877.60 |

SUMMARY OF SEPTEMBER 2022 MARKET ACTIVITIES

Activities on the market remained high in volume, value and transactions over the same period last year. Volume traded was 47,720,862 valued at GH¢51,992,322.29. Volume traded was up by 56.91% with value increasing by 22.65% compared with same period last year. Cumulative volume (1,280,374,211) and value (GH¢1,289,252,215.60) traded for the year represent an increase of 219.61% and 213.61% over the same period last year.

GSE EQUITY MARKET PERFORMANCE

| Indicator | Current | Previous | Change |
|---------------------------|-----------|--------------|---------|
| GSE-Composite Index | 2,460.31 | 2,460.31 | 0.00pts |
| YTD (GSE-CI) | -11.80% | -11.80% | 0.00% |
| GSE-Financial Stock Index | 2,069.89 | 2,069.89 | 0.00pts |
| YTD (GSE-FSI) | -3.81% | -3.81% | 0.00% |
| Market Cap. (GH¢ MN) | 64,727.18 | 64,727.18 | 0.00 |
| Volume Traded | 74,746 | 39,796 | 87.82% |
| Value Traded (GH¢) | 67,223.11 | 2,100,679.10 | -96.80% |

TOP TRADED EQUITIES

| Ticker | Volume | Value (GH¢) |
|--------|--------|-------------|
| MTNGH | 57,887 | 50,940.56 |
| ETI | 11,600 | 1,740.00 |
| CPC | 2,836 | 56.72 |
| GCB | 1,497 | 5,913.15 |
| SCB | 396 | 7,920.00 |

**75.78%****KEY ECONOMIC INDICATORS**

| Indicator | | Current | Previous |
|----------------------|----------------|---------|----------|
| Monetary Policy Rate | September 2022 | 24.50% | 22.00% |
| Real GDP Growth | June 2022 | 4.8% | 3.4% |
| Inflation | September 2022 | 37.2% | 33.9% |
| Reference rate | October 2022 | 27.44% | 26.50% |

Source: GSS, BOG, GBA

GSE-CI & GSE-FSI YTD PERFORMANCE