# 1<sup>ST</sup> NOVEMBER, 2022 DAILY EQUITY MARKET REPORT

# EQUITY MARKET HIGHLIGHTS: GSE-CI remains unchanged to close at 2,460.31; returns -11.80% YTD.

The GSE Composite Index (GSE-CI) did not record any change on the second trading day of the week to close at the same mark as it opened at 2,460.31 points representing a YTD return of -11.80%. The GSE-FSI has remained unchanged for the fourth consecutive trading day to close at 2,069.89 points, representing a YTD return of -3.81%.

Today's trading session ended with no price movements as Market Capitalization for the day settled at GH¢64.73 billion. A total of 74,746 shares were traded among twelve (12) equities valued at GH¢67,223.11. Compared to the previous trading day, volume traded was up by 87.82% whilst value traded was down by 96.80%. Scancom PLC. (MTNGH) emerged as the most traded stock and also accounted for 75.78% of the total value traded.

#### **EQUITY UNDER REVIEW:** NewGold (GLD)

Share Price	GH¢235.10
Price Change (YtD)	116.48%
Market Capitalization	GH¢681.79 million
Dividend Yield	-
Earnings Per Share	-
Avg. Daily Volume Traded	5,150
Value Traded (YtD)	GH¢195,685,877.60

#### **SUMMARY OF SEPTEMBER 2022 MARKET ACTIVITIES**

Activities on the market remained high in volume, value and transactions over the same period last year. Volume traded was 47,720,862 valued at GH¢51,992,322.29. Volume traded was up by 56.91% with value increasing by 22.65% compared with same period last year. Cumulative volume (1,280,374,211) and value (GH¢1,289,252,215.60) traded for the year represent an increase of 219.61% and 213.61% over the same period last year.

## **GSE EQUITY MARKET PERFORMANCE**

Indicator	Current	Previous	Change
GSE-Composite Index	2,460.31	2,460.31	o.oopts
YTD (GSE-CI)	-11.80%	-11.80%	0.00%
GSE-Financial Stock Index	2,069.89	2,069.89	o.oopts
YTD (GSE-FSI)	-3.81%	-3.81%	0.00%
Market Cap. (GH¢ MN)	64,727.18	64,727.18	0.00
Volume Traded	74,746	39,796	87.82%
Value Traded (GH¢)	67,223.11	2,100,679.10	-96.80%

### **TOP TRADED EQUITIES**

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Ticker	Volume	Value (GH¢)			
MTNGH	57,887	50,940.56			
ETI	11,600	1,740.00			
СРС	2,836	56.72			
GCB	1,497	5,913.15			
SCB	396	7,920.00			



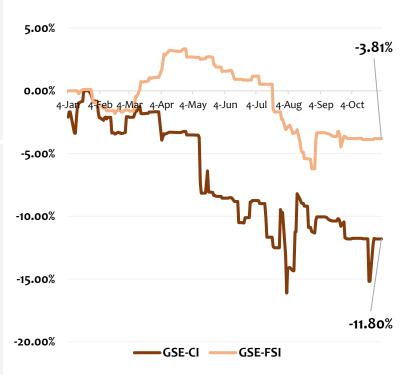
**75.78**%

#### **KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	September 2022	24.50%	22.00%
Real GDP Growth	June 2022	4.8%	3.4%
Inflation	September 2022	37.2%	33.9%
Reference rate	October 2022	27.44%	26.50%

Source: GSS, BOG, GBA

### **GSE-CI & GSE-FSI YTD PERFORMANCE**



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