

**EQUITY MARKET HIGHLIGHTS: GSE-CI remains flat to close at 2,508.99; returns -10.05% YTD.**

At the end of today's trading session, the Accra Bourse did not record any change as it closed at 2,508.99 points; the same mark as it opened, representing a YTD return of -10.05%. The GSE Financial Stock Index (GSE-FSI) also maintained its level to close trading at 2,079.94 points translating into a YTD return of -3.34%.

Eleven (11) equities traded with no gainer nor decliner on the day as Market Capitalization for the day settled at GH¢64.45 billion.

A total of 15,314 shares valued at GH¢36,300.33 was traded on the day. Compared with the previous GSE trading day (August 31), today's data shows a 98.74% decline in volume traded as well as an 87.59% decline in trade turnover. GCB Bank PLC. (GCB) accounted for 51.60% of the total value traded and recorded the largest volumes traded.

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,508.99	2,508.99	0.00pts
YTD (GSE-CI)	-10.05%	-10.05%	0.00%
GSE-Financial Stock Index	2,079.94	2,079.94	0.00pts
YTD (GSE-FSI)	-3.34%	-3.34%	0.00%
Market Cap. (GH¢ MN)	64,445.45	64,445.45	0.00
Volume Traded	15,314	1,214,405	-98.74%
Value Traded (GH¢)	36,300.33	292,528.96	-87.59%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
GCB	4,625	18,731.25
MTNGH	3,826	3,481.66
GOIL	3,082	5,516.78
CAL	1,759	1,336.84
TOTAL	1,564	6,537.52

**51.60%****KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	August 2022	22.00%	19.00%
Real GDP Growth	March 2022	3.3%	5.4%
Inflation	July 2022	31.7%	29.8%
Reference rate	June 2022	20.80%	16.58%

Source: GSS, BOG, GBA

EQUITY UNDER REVIEW: NewGold (GLD)

Share Price	GH¢170.00
Price Change (YTD)	56.54%
Market Capitalization	GH¢26.35 million
Dividend Yield	-
Earnings Per Share	-
Avg. Daily Volume Traded	968
Value Traded (YTD)	GH¢ 65,443,870.60

SUMMARY OF JULY 2022 MARKET ACTIVITIES

Activities on the market remained high in volume, value and transactions over the same period last year. Volume traded was 64,332,881 valued at GH¢61,493,287.83. Volume traded was up by 33.37% with value increasing by 35.87% compared with same period last year. Cumulative volume (1,155,403,902) and value (GH¢ 1,123,088,148.49) traded for the year represent an increase of 230.56% and 229.1% over the same period last year.

GSE-CI & GSE-FSI YTD PERFORMANCE