

**SIC BROKERAGE LTD.** *Your Preferred Stockbroker* 

(Member of the Ghana Stock Exchange)

#### DAILY EQUITY MARKET REPORT

### GHANA STOCK EXCHANGE 🛛 🔀 GSE

# HIGHLIGHTS: GSE-CI opens month with 109.24 points spike to 4.603.16 points; returns 47.05% YTD.

The benchmark index of the Ghana Stock Exchange (GSE Composite Index) climbed 109.24 points to read 4,603.16 points at the day's end with a YTD return of 47.05%. The GSE Financial Stocks Index recorded no change to close at 2,101.90 points, placing its YTD gain at 10.53%.

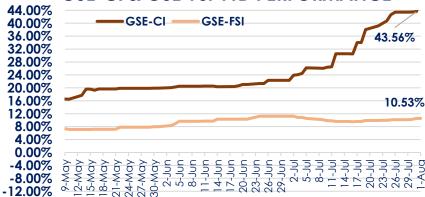
BOPP closed higher at GH¢23.02, after a GH¢0.02 gain while MTNGH earned GH¢0.09 to close at GH¢2.43. This represents a 73.57% price return to investors year to date. These upped the market's total value GH¢1,191.95 million to GH¢94.54 billion.

In terms of trade activity, total turnover recorded grew day-on-day recording GH¢217,054.06 (up 118.86%). Thirteen (13) different stocks were traded with a corresponding climb in total volumes traded to 76,643 shares traded.

TOTAL and FML closed with outstanding offers at GH¢13.56 and GH¢3.50 respectively. Topping the trade volumes chart was MTNGH, trading a total of 61,101 shares.

MARKET DATA	CURRENT	PREVIOUS	
<b>GSE-COMPOSITE INDEX</b>	4,603.16	4,493.92	
YTD (GSE-CI)	47.05%	43.56%	
<b>GSE-FINANCIAL STOCK INDEX</b>	2,101.90	2,101.90	
YTD (GSE-FSI)	10.53%	10.53%	
MARKET CAP. (GH¢ MN)	94,540.17	93,348.22	
VOLUME TRADED	76,643	59,376	
CHANGE	29.08%		
VALUE TRADED (GH¢)	217,054.06	99,176.52	
CHANGE	118.86%		

#### **GSE-CI & GSE-FSI YTD PERFORMANCE**



a GAINERS			TOP TRADED EQUITIES			_	
TICKER	PRICE(GH¢)	CHANGE (GH¢)	YTD (%)	TICKER	VOLUME	VALUE(GH¢)	
BOPP	23.02	0.02	4.64	MTNGH	61,101	148,630.11	
MTNGH	2.43	0.09	73.57	CAL	4,974	1,691.16	
				EGL	3,080	4,774.00	68
<b>≥</b> DECLINER			EGH	2,866	17,482.60		
TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)	GCB	2,372	13,283.20	

#### SUMMARY: JUNE 2024 MARKET ACTIVITIES

The GSE Composite Index advanced 75.92 points m/m in June 2024 (returning 22.34% YTD, compared to 14.90% for the same period last year). The GSE financial stock index also rose by 62.34 points to place its YTD gain at 11.23%. Volumes traded slumped 84.46%, along with a 77.79% drop in turnover over the month of June. The top price gainers for the month were UNIL (23.08%), GCB (20.61%), FML (15.36%) and ALLGH (9.09%).Conversely, GLD lost 2.38% of its market price.

UPCOMING DIVIDENDS						
COMPANY	DIVIDEND	AMOUNT	DATE			
FML	Final Dividend Pmt	GH¢0.0500	6 <sup>th</sup> Aug 2024			
CAMELOT	Final Dividend Pmt	GH¢0.0570	12 <sup>th</sup> Sep 2024			
EGL	Final Dividend Pmt	GH¢0.0970	20 <sup>th</sup> Sep 2024			

## 1<sup>st</sup> AUGUST, 2024

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