



DAILY EQUITY MARKET REPORT

1ST AUGUST, 2023

GHANA STOCK EXCHANGE



HIGHLIGHTS: GSE-CI inches sees 46.09 point jump, to close at 3,122.86 points; returns 27.78% YTD.

The GSE-Composite Index of the Ghana Stock Exchange increased by 46.09 points to close at 3,122.86 points representing a 27.78% YTD return, while the Financial Stocks Index remained unchanged to close at 1,715.17 points, returning -16.44% YTD.

Scancom PLC. (MTNGH) gained GH¢0.12 to close at GH¢1.55. However, there were no decliners today. Total market capitalization was up by GH¢73.66 million to end the day at GH¢73.66 billion.

The total volume of shares traded was 5,078,607, valued at GH¢7,812,205.27 across sixteen (16) equities. Scancom PLC. (MTNGH) saw the most activity, topping the volume and value charts representing 99.29% of the value traded for the day. PBC and RBGH traded a combined 57,964 shares valued at GH¢15,609.96. ETI and ACCESS each recorded volume below the 10,000 mark with a combined value of GH¢14,320.72. These constituted the 5 most traded stocks of the day.

STOCK UNDER REVIEW

STOCK DATA	GGBL
SHARE PRICE	GH¢2.80
PRICE CHANGE (YTD)	36.59%
MARKET CAP. (GH¢)	GH¢861.27 Million
DIVIDEND YIELD	-
EARNINGS PER SHARE	GH¢-0.1790
AVG. DAILY VOLUMES	106,986
VALUE TRADED (YTD)	GH¢26,596,730.61

SUMMARY: JUNE 2023 MARKET ACTIVITIES

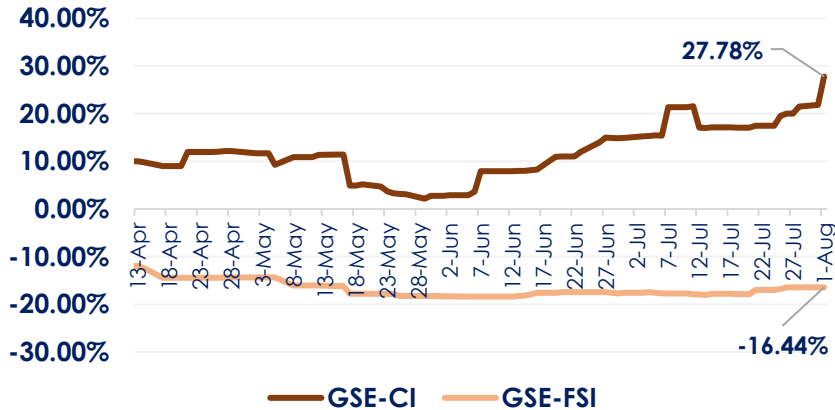
Market activity for the month of June was rather muted compared to the same period last year. Volume traded and Value traded were down by 90.50% and 67.35% year-on-year respectively. A total volume of 4,581,168 shares traded for the month translating to a total value traded of GH¢14,777,674.66. The GSE equity market Composite Index returned 14.90% YTD at the end of June, representing a 439.86% jump from the previous month (MAY: 2.76% YTD). The Financial Stock Index reversed upward, recording a YTD return of -17.57%.

MARKET DATA

	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	3,122.86	2,976.77
YTD (GSE-CI)	27.78%	21.80%
GSE-FINANCIAL STOCK INDEX	1,715.17	1,715.17
YTD (GSE-FSI)	-16.44%	-16.44%
MARKET CAP. (GH¢ MN)	73,664.05	72,075.71
VOLUME TRADED	5,078,607	151,593
CHANGE	3250.16%	
VALUE TRADED (GH¢)	7,812,205.27	416,467.99
CHANGE	1775.82%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



TOP TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)
MTNGH	5,004,292	7,756,525.40
PBC	30,140	602.80
RBGH	27,824	15,007.16
ETI	7,808	1,171.20
ACCESS	4,009	6,160.00



99.29%

📈 GAINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
MTNGH	1.55	0.12	76.14%

📉 DECLINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
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