

**EQUITY MARKET HIGHLIGHTS: GSE-CI falls 94.12 points to close at 2,424.74; returns -13.07% YTD.**

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange (GSE) was down by 94.12 points to close trading at 2,424.74 points representing a YTD return of -13.07%. The GSE Financial Stock Index (GSE-FSI) also dropped 18.23 points to close trading at 2,085.35 points translating into a YTD return of -3.09%.

Sixteen (16) equities traded, ending with three (3) gainers and decliners each. ACCESS, CAL and GLD were the gainers as they gained GH¢0.20, GH¢0.01 and GH¢2.04 to close trading at GH¢2.75, GH¢0.75 and GH¢152.80 respectively. The decliners were ETI, MTNGH and SOGEGH as they lost GH¢0.01, GH¢0.08 and GH¢0.10 to close trading at GH¢0.15, GH¢0.83 and GH¢0.96 respectively. Market Capitalization for the day settled at GH¢63.13 billion.

A total of 1,102,245 shares valued at GH¢934,375.25 was traded on the day. Compared with the previous GSE trading day (July 29), today's data shows a 2784.55% improvement in volume traded and 67.73% decline in trade turnover. Scancom PLC. (MTNGH) accounted for 94.53% of the total value traded and recorded the largest volumes traded.

**EQUITY UNDER REVIEW: BENSO PALM PLANTATION PLC. (BOPP)**

Share Price	GH¢6.00
Price Change (Ytd)	-9.77%
Market Capitalization	GH¢208.80 million
Dividend Yield	17.705%
Earnings Per Share	GH¢3.3490
Avg. Daily Volume Traded	965
Value Traded (Ytd)	GH¢799,894

**SUMMARY OF JUNE 2022 MARKET ACTIVITIES**

Activity on the market remained high as the number of transactions in the month of June was 2,143 as compared to 1,529 for the same period last year. Volume traded was 48,234,978 valued at GH¢45,258,781.42. Volume traded was up by 28.73% with value declining by 10.08% compared with same period last year. Cumulative volume (1,091,071,021) and value (GH¢1,061,594,860.66) traded for the year represent an increase of 233.56% and 245.17% over the same period last year.

**GSE EQUITY MARKET PERFORMANCE**

Indicator	Current	Previous	Change
GSE-Composite Index	2,424.74	2,518.86	-94.12 pts
YTD (GSE-CI)	-13.07%	-9.70%	34.74%
GSE-Financial Stock Index	2,085.35	2,103.58	-18.23 pts
YTD (GSE-FSI)	-3.09%	-2.24%	37.95%
Market Cap. (GH¢ MN)	63,129.89	64,383.34	-1253.45
Volume Traded	1,102,245	38,212	2784.55%
Value Traded (GH¢)	934,375.25	2,895,237.18	-67.73%

**TOP TRADED EQUITIES**

Ticker	Volume	Value (GH¢)
MTNGH	1,062,857	883,257.15
SOGEGH	12,991	12,482.16
ETI	11,376	1,712.43
ACCESS	8,805	24,213.75
CAL	5,646	4,227.74

**94.53%****KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	July 2022	19.00%	19.00%
Real GDP Growth	March 2022	3.3%	5.4%
Inflation	June 2022	29.8%	27.6%
Reference rate	June 2022	20.80%	16.58%

Source: GSS, BOG, GBA

**GAINERS & DECLINERS**

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
ACCESS	2.75	2.55	0.20	-12.70%
CAL	0.75	0.74	0.01	-13.79%
GLD	152.80	150.76	2.04	40.70%
ETI	0.15	0.16	-0.01	7.14%
MTNGH	0.83	0.91	-0.08	-25.23%
SOGEGH	0.96	1.06	-0.10	-20.00%

**GSE-CI & GSE-FSI YTD PERFORMANCE**