



## DAILY EQUITY MARKET REPORT

1ST JULY 2025

### GHANA STOCK EXCHANGE



**HIGHLIGHTS: GCB falls GSE-CI by 2.13 points to close trading at 6,246.35 points; YTD return at 27.78%.**

The GSE Composite Index declined by 2.13 points to 6,248.48 points with its Year-To-Date return (YTD) reading 27.82%, while the Financial Stock Index also fell 2.99 points to 3,373.02 points with a 41.68% YTD return.

The overall market capitalization was down by GHS11.42 million to close at GHS137.27 billion. Market activity dropped today, as a total of 1,377,527 shares were traded, representing a 76.84% fall compared to the previous day. This culminated in a total trade value of GHS5,018,531.42. GCB was the sole price mover on the day shedding-off GHS0.10 to close at GHS9.90.

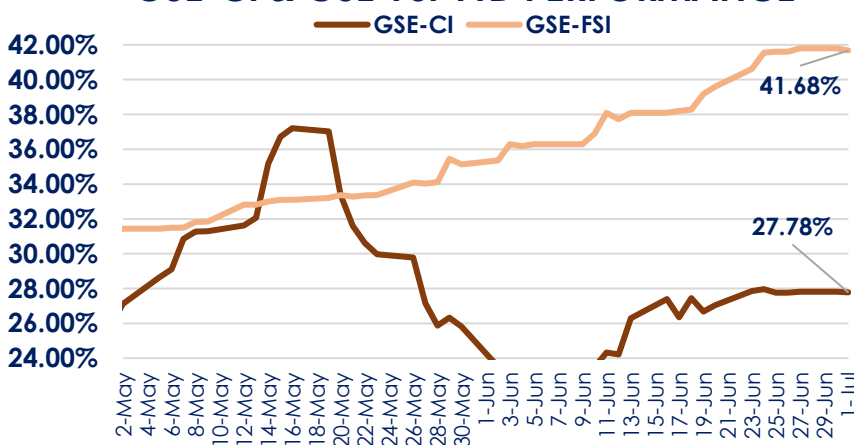
EGL topped the day's trade activity chart, exchanging 1,046,024 shares, valued at GH¢2,981,168.40. GCB, MTNGH, SIC and ETI completed the top 5 traded stocks pile in order of highest to least volume traded.

### MARKET DATA

	CURRENT	PREVIOUS
<b>GSE-COMPOSITE INDEX</b>	6,246.35	6,245.66
<b>YTD (GSE-CI)</b>	27.78%	27.82%
<b>GSE-FINANCIAL STOCK INDEX</b>	3,373.02	3,376.01
<b>YTD (GSE-FSI)</b>	41.68%	41.80%
<b>MARKET CAP. (GH¢ MN)</b>	137,274.68	137,286.09
<b>VOLUME TRADED</b>	1,377,527	5,951,598
<b>CHANGE</b>	-76.84%	
<b>VALUE TRADED (GH¢)</b>	5,018,531.42	17,079,894.76
<b>CHANGE</b>	-70.62%	

Source: Ghana Stock Exchange, SBL Research

### GSE-CI & GSE-FSI YTD PERFORMANCE



### GAINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
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### DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
<b>GCB</b>	9.90	-0.10	55.42

### TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
<b>EGL</b>	1,046,024	2,981,168.40
<b>GCB</b>	159,414	1,578,310.00
<b>MTNGH</b>	147,219	431,351.67
<b>SIC</b>	12,005	13,685.70
<b>ETI</b>	7,209	6,127.65

enterprise group

59.40%

### SUMMARY: MAY 2025 MARKET ACTIVITIES

The GSE Composite Index declined by 54.74 points m/m in May 2025 (returning 25.81% YTD, compared to 19.92% for the same period last year). The GSE financial stock index inched up 104.97 points to place its YTD gain at 35.13%. Volumes traded were up 50.97%, while total turnover climbed by 28.81% m/m. The top price gainers were SIC (44.29%), ACCESS (22.04%), EGH (13.41%), GCB (8.51%) and FML (7.89%). Conversely, MTNGH, CAL and GLD shed-off 1.32%, 10.77%, 22.11% of their market prices respectively.

### UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
<b>BOPP</b>	Final	GHS0.9085	10 <sup>TH</sup> JULY, 2025
<b>FML</b>	Final	GHS0.08	11 <sup>TH</sup> JULY, 2025
<b>CLYD</b>	Final	GHS0.032	18 <sup>TH</sup> JULY, 2025
<b>GOIL</b>	Final	GHS0.056	12 <sup>TH</sup> SEPT., 2025
<b>EGL</b>	Final	GHS0.126	25 <sup>TH</sup> AUG., 2025
<b>SOGEGH</b>	Final	GHS0.34	27 <sup>TH</sup> AUG., 2025
<b>SCB</b>	Final	GH1.6704	31 <sup>ST</sup> JULY, 2025

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