DAILY EQUITY MARKET REPORT

1ST JULY, 2024

GHANA STOCK EXCHANGE



HIGHLIGHTS: The Prime Index(GSE-CI) begins week to close at 3,829.61 points; returns 22.34% YTD.

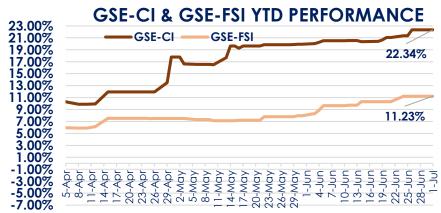
The benchmark index of the Ghana Stock Exchange (GSE Composite Index) records no change to end the day at 3,829.61 points and return 22.34% YTD. The GSE Financial Stocks Index also closed unmoved at 2,115.04 points with a 11.23% YTD return.

There were no price advancers nor decliners on the day, leaving the total value of the market at GH¢85.10 billion.

In terms of trade activity, total turnover fell to GH¢ 35,174.67 (down 96.89%) compared to the previous day. Seventeen (17) different equities were traded as total volumes traded fell, with 33,004 shares traded.

There were outstanding offers for ALLGH, FML, GCB and SOGEGH at GH¢4.80, GH¢3.68, GH¢5.25, GH¢1.55, respectively. CAL bank topped the volume chart trading a total volume of 17,043 shares.

CURRENT	PREVIOUS
3,829.61	3,829.61
22.34%	22.34%
2,115.04	2,115.04
11.23%	11.23%
85,096.58	85,102.89
33,004	47,467
-30.47%	
35,174.67	1,129,820.25
-96.89%	
	3,829.61 22.34% 2,115.04 11.23% 85,096.58 33,004 -30.



GAINER

TICKER PRICE(GH¢) CHANGE (GH¢) YTD (%)

DECLINER

TICKER PRICE(GH¢) CHANGE(GH¢) YTD(%)

TOP TRADED EQUITIES

TICKER	VOLUME	VALUE	
		_ (GH¢)	
CAL	17,043	5,965.05	Ecobank
CPC	7,000	140.00	The Pan African Bank
MTNGH	2,895	5,239.95	42.72%
ETI	2,087	313.05	
EGH	1.180	7.198.00	

SUMMARY: MAY 2024 MARKET ACTIVITIES

The GSE Composite Index gained 66.60 points in May 2024 (returning 19.91% YTD, compared to 2.76% for the same period last year). The GSE financial stock index also rose by 8.34 points to place its YTD gain at 7.95%. Volumes traded recorded a substantial jump of 622.01%, with a turnover of 260.52% over the month of May. The top price gainers for the month were GLD (12.61%), GCB (8.06%), MTNGH (2.86%) and TOTAL (1.58%). CAL, BOPP, FML and SIC lost 7.89%, 0.19%, 0.31% and 4.00% of their market prices respectively.

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	DATE
GOIL	Final Dividend Pmt	GH¢0.0560	15 th July 2024
CAMELOT	Final Dividend Pmt	GH¢0.0570	12 th Sep 2024
FML	Final Dividend Pmt	GH¢0.0500	6 th Aug 2024
TBL	Final Dividend Pmt	GH¢0.0066	4th July 2024

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