



DAILY EQUITY MARKET REPORT

1ST JUNE, 2023

GHANA STOCK EXCHANGE



HIGHLIGHTS: GSE-CI declines marginally by 0.31 points, closes at 2,510.98 points; returns 2.74% YTD.

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange lost 0.31 points to close at 2,510.98 points, representing a 2.74% YTD return, while the GSE Financial Stocks Index recorded a decline of 1.23 points to close at 1,676.12 points, representing a YTD return of -18.34%.

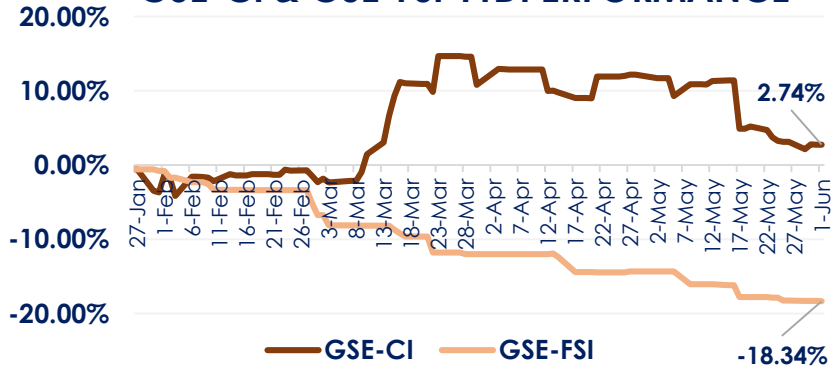
Benso Palm Plantation Plc. (BOPP) gained GH¢0.11 to close at GH¢14.11 while NewGold (GLD) rose by GH¢33.80 to close at GH¢221.00. Societe Generale Ghana PLC. (SOGEGH) shed off GH¢ 0.01 to close at GH¢0.59. Market Capitalization also declined by GH¢1,370.73 million closing the day at GH¢65.88 billion.

Total shares traded were 85,957 valued at GH¢ 619,674.40 across fifteen (15) equities. Scanco PLC. topped the trading chart with 54,524 shares valued at GH¢59,431.16, representing 9.59% of the total value traded. This was followed by Societe Generale Ghana PLC. (SOGEGH) trading 18,563 shares, valued at GH¢10,955.58, representing 1.77% of the total value traded.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	2,510.98	2,511.29
YTD (GSE-CI)	2.74%	2.76%
GSE-FINANCIAL STOCK INDEX	1,676.12	1,677.35
YTD (GSE-FSI)	-18.34%	-18.28%
MARKET CAP. (GH¢ MN)	65,878.05	65,783.30
VOLUME TRADED	85,957	84,399
CHANGE	1.85%	
VALUE TRADED (GH¢)	619,674.40	261,831.67
CHANGE	136.67%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



STOCK UNDER REVIEW

STOCK DATA	TOTAL
SHARE PRICE	GH¢6.45
PRICE CHANGE (YTD)	61.25%
MARKET CAP. (GH¢)	GH¢721.59 Million
DIVIDEND YIELD	-
EARNINGS PER SHARE	GH¢1.4674
AVG. DAILY VOLUMES	2,137
VALUE TRADED (YTD)	GH¢1,254,737.20

SUMMARY: APRIL 2023 MARKET ACTIVITIES

Market activity for the month of April was slower compared to the same period last year. Volume traded and Value traded all saw declines of -94.72% and -93.17% year-on-year respectively. Total volume traded for the month was 5,543,856 with total value traded settling at GH¢7,315,977.28. The GSE equity market Composite Index returned 12.18% YTD at the end of April, representing a 1.22% dip from March (-12.33% YTD). However, the Financial Stock Index recorded a month ending YTD return of -14.34%.

TOP TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)
MTNGH	54,524	59,431.16
SOGEGH	18,563	10,955.58
ETI	5,178	776.70
BOPP	3,445	48,604.99
GLD	2,243	495,703.00



79.99%

📈 GAINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
BOPP	14.11	0.11	84.44%
GLD	221.00	33.80	1.47%

📉 DECLINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
SOGEGH	0.59	-0.01	-41.00%