# **1<sup>ST</sup> JUNE 2022**

# **DAILY EQUITY MARKET REPORT**

# EQUITY MARKET HIGHLIGHTS: GSE-CI lost 4.19 points to close at 2,550.60; returns -8.56% YTD.

The Accra Bourse decreased by 4.19 points as the benchmark GSE Composite Index (GSE-CI) closed at 2,550.60 points representing a YTD return of -8.56%. The GSE Financial Stock Index (GSE-FSI) also lost 7.61 points on the back of price drop in Cal Bank PLC. (CAL) to close trading at 2,184.96 points translating into a YTD return of 1.54%.

Thirteen (13) equities traded, ending with one (1) decliner. CAL was the sole decliner as it lost GH $\dot{\varphi}$ 0.07 to close trading at GH $\dot{\varphi}$ 0.80. Market Capitalization for the day settled at GH $\dot{\varphi}$ 62.23 billion.

A total of 1,536,715 shares valued at GH $\dot{\varsigma}$ 1,225,904.18 was traded on the day. CAL accounted for 98.05% of the total value traded whilst the stock recorded the largest volumes traded.

## **EQUITY UNDER REVIEW:** SCANCOM PLC. (MTNGH)

Share Price	GH¢0.90
Price Change (YtD)	-18.92%
Market Capitalization	GH¢11,061.43 million
Dividend Yield	12.778%
Earnings Per Share	GH¢0.2303
Avg. Daily Volume Traded	3,971,931
Value Traded (YtD)	GH¢967,437,299

#### **GSE EOUITY MARKET PERFORMANCE**

Indicator	Current	Previous	Change
GSE-Composite Index	2,550.60	2,554.79	-4.19 pts
YTD (GSE-CI)	-8.56%	-8.41%	1.78%
GSE-Financial Stock Index	2,184.96	2,192.57	-7.61 pts
YTD (GSE-FSI)	1.54%	1.89%	-18 <b>.</b> 52%
Market Cap. (GH¢ MN)	62,232.77	62,276.63	-43.86
Volume Traded	1,536,715	7,613,539	-79.82%
Value Traded (GH¢)	1,225,904.18	6,854,715.59	-82.12%

## **TOP TRADED EQUITIES**

TOT TIMBLE EQUITES				
Ticker	Volume	Value (GH¢)		
CAL	1,502,249	1,201,956.63		
MTNGH	15,895	14,305.50		
СРС	8,445	168.90		
SIC	4,068	1,139.04		
ETI	3,297	593.46		



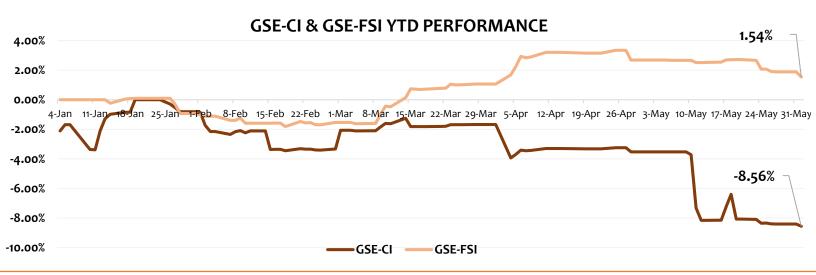
#### **KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	May 2022	19.00%	17.00%
Real GDP Growth December 2021		5.4%	0.4%
Inflation	April 2022	23.6%	19.4%
Reference rate	April 2022	16.58%	14.18%

Source: GSS, BOG, GBA

#### DECLINER

Ticker	Close Price	Open Price	Change	YTD
	(GH¢)	(GH¢)	(GH¢)	Change
CAL	0.80	0.87	-0.07	-8.05%



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