EQUITY MARKET HIGHLIGHTS: GSE-CI regains 57.38 points to close trading at 2,411.40 points; returns -1.33% YTD.

SIC BROKERAGE LTD.

Your Preferred Stockbroker

(Member of the Ghana Stock Exchange)

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange closed on an improved front gaining 57.38 points to close at 2,411.40. This represents a YTD return of -1.33%. The GSE Financial Stocks Index closed flat at 2,036.05 points representing a YTD return of -0.81%.

Scancom PLC. (MTN) closed the session higher as it gained GH¢0.05 to close trading at GH¢0.87 per share. Unilever Ghana PLC. (UNIL) lost GH¢0.25 to close trading at GH¢2.25 per share. Market Capitalization for the day was up 0.97% to settle at GH¢64.32 billion.

The total volume traded was down 20.99% from 50,048 shares to 39,544 shares and was traded across eighteen (18) tickers. The total value traded was also down 60.86% totaling GH¢24,384.11. Scancom PLC. (MTNGH) emerged as the most traded stock at the close of the trading session and made up 70.29% of the total value traded.

#### EQUITY UNDER REVIEW: Scancom PLC (MTN)

Share Price	GH¢o.87
Price Change (YtD)	-1.14%
Market Capitalization	GH¢10,692.71 million
Dividend Yield	4.545%
Earnings Per Share	GH¢0.2284
Avg. Daily Volume Traded	33,695
Value Traded (YtD)	GH¢614,200

### SUMMARY OF DECEMBER 2022 MARKET ACTIVITIES

Market activity was higher in December compared to November as volume traded, value traded, and number of transactions all increased. Volume traded was 28,339,433 up 444.49% compared to November 2022. These trades were valued at GH¢143,809,198.46, up 153.77% compared to November 2022. The GSE equity market saw a decline over the previous month with the Composite Index and Financial Stock Index recording returns of -12.38% and -4.61% respectively.

### **GSE EQUITY MARKET PERFORMANCE**

Indicator	Current	Previous	Change
GSE-Composite Index	2,411.40	2,354.02	57.38pts
YTD (GSE-CI)	-1.33%	-3.68%	-63.86%
GSE-Financial Stock Index	2,036.05	2,036.05	o.oopts
YTD (GSE-FSI)	-0.81%	-0.81%	0.00%
Market Cap. (GH¢ MN)	64,322.28	63,706.71	615.57
Volume Traded	39,544	50,048	-20.99%
Value Traded (GH¢)	24,384.11	62,301.09	-60.86%

## **TOP TRADED EQUITIES**

Ticker	Volume	Value (GH¢)		
MTNGH	19,702	17,140.59		
ETI	10,032	1,504.80	MTN	
CLYD	3,538	106.14		
РВС	3,000	60.00		
UNIL	1,389	3,128.75	70.29%	

### **KEY ECONOMIC INDICATORS**

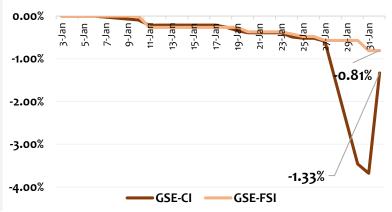
Indicator		Current	Previous
Monetary Policy Rate	October 2022	2 <b>8.00</b> %	27.00%
Real GDP Growth	September 2022	2.90%	<b>4.8</b> %
Inflation	December 2022	54.10%	50.3%
Reference rate	January 2023	32.72%	32.83%

Source: GSS, BOG, GBA

### **GAINER AND DECLINER**

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
MTN	0.87	0.82	0.05	<b>-1.14</b> %
UNIL	2.25	2.50	-0.25	- <b>42.0</b> 1%

# **GSE-CI & GSE-FSI YTD PERFORMANCE**



Disclaimer - SIC Brokerage and its employees do not make any guarantee or other promise as to any results that may be obtained from using our content. No one should make any investment decision without first consulting his or her own Investment advisor and conducting his or her own research and due diligence. SIC Brokerage disclaims any and all liabilities in the event that any Information, commentary, analysis, opinions, advice and/or recommendations prove to be inaccurate, incomplete or unreliable, or result in any investment or other losses.