

**EQUITY MARKET HIGHLIGHTS: GSE-CI regains 57.38 points to close trading at 2,411.40 points; returns -1.33% YTD.**

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange closed on an improved front gaining 57.38 points to close at 2,411.40. This represents a YTD return of -1.33%. The GSE Financial Stocks Index closed flat at 2,036.05 points representing a YTD return of -0.81%.

Scancom PLC. (MTN) closed the session higher as it gained GH¢0.05 to close trading at GH¢0.87 per share. Unilever Ghana PLC. (UNIL) lost GH¢0.25 to close trading at GH¢2.25 per share. Market Capitalization for the day was up 0.97% to settle at GH¢64.32 billion.

The total volume traded was down 20.99% from 50,048 shares to 39,544 shares and was traded across eighteen (18) tickers. The total value traded was also down 60.86% totaling GH¢24,384.11. Scancom PLC. (MTNGH) emerged as the most traded stock at the close of the trading session and made up 70.29% of the total value traded.

**EQUITY UNDER REVIEW: Scancom PLC (MTN)**

Share Price	GH¢0.87
Price Change (YtD)	-1.14%
Market Capitalization	GH¢10,692.71 million
Dividend Yield	4.545%
Earnings Per Share	GH¢0.2284
Avg. Daily Volume Traded	33,695
Value Traded (YtD)	GH¢614,200

**SUMMARY OF DECEMBER 2022 MARKET ACTIVITIES**

Market activity was higher in December compared to November as volume traded, value traded, and number of transactions all increased. Volume traded was 28,339,433 up 444.49% compared to November 2022. These trades were valued at GH¢143,809,198.46, up 153.77% compared to November 2022. The GSE equity market saw a decline over the previous month with the Composite Index and Financial Stock Index recording returns of -12.38% and -4.61% respectively.

**GSE EQUITY MARKET PERFORMANCE**

Indicator	Current	Previous	Change
GSE-Composite Index	2,411.40	2,354.02	57.38pts
YTD (GSE-CI)	-1.33%	-3.68%	-63.86%
GSE-Financial Stock Index	2,036.05	2,036.05	0.00pts
YTD (GSE-FSI)	-0.81%	-0.81%	0.00%
Market Cap. (GH¢ MN)	64,322.28	63,706.71	615.57
Volume Traded	39,544	50,048	-20.99%
Value Traded (GH¢)	24,384.11	62,301.09	-60.86%

**TOP TRADED EQUITIES**

Ticker	Volume	Value (GH¢)
MTNGH	19,702	17,140.59
ETI	10,032	1,504.80
CLYD	3,538	106.14
PBC	3,000	60.00
UNIL	1,389	3,128.75

**70.29%****KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	October 2022	28.00%	27.00%
Real GDP Growth	September 2022	2.90%	4.8%
Inflation	December 2022	54.10%	50.3%
Reference rate	January 2023	32.72%	32.83%

Source: GSS, BOG, GBA

**GAINER AND DECLINER**

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
MTN	0.87	0.82	0.05	-1.14%
UNIL	2.25	2.50	-0.25	-42.01%

**GSE-CI & GSE-FSI YTD PERFORMANCE**