

NEWGOLD ISSUER (RF) LIMITED PTY LTD

UNAUDITED FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 JUNE 2021



STATEMENT OF COMPREHENSIVE INCOME

	June	June	March	March
	Q1 2021	Q1 2021	FY 2021	FY 2021
	USD	ZAR	USD	ZAR
	Unaudited	Unaudited	Unaudited	Audited
Revenue	1 488 218	21 028 348	6 246 842	102 213 692
Gross Income	1 488 218	21 028 348	6 246 842	102 213 692
Finance income	35 636	503 530	145 990	2 388 760
Other operating income	13 963	197 289	346 567	5 670 694
Other expenses	(240 155)	(3 393 368)	(977 766)	(15 998 653)
Fair value adjustment on bullion investments	(91 414 844)	(1 291 681 001)	15 423 659	252 368 975
Fair value adjustment on debentures	91 414 844	1 291 681 001	(15 423 659)	(252 368 975)
Profit before Tax	1 297 661	18 335 799	5 761 634	94 274 494
Income tax expense	(363 345)	(5 134 024)	(1 613 528)	(26 401 286)
Profit for the year	934 316	13 201 775	4 148 106	67 873 208
Other comprehensive income	-	-	-	-
Total comprehensive income for the year	934 316	13 201 775	4 148 106	67 873 208
Total comprehensive income for the year attributable to:				
Owners of the company	934 316	13 201 775	4 148 106	67 873 208
Earning per share				
Basic earning per share (cents)	934 316	13 201 775	4 148 106	67 873 208
Diluted earnings per share (cents)	934 316	13 201 775	4 148 106	67 873 208

NEWGOLD ISSUER (RF) LIMITED PTY LTD

UNAUDITED FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 JUNE 2021



STATEMENT OF FINANCIAL POSITION	June	June	March	March
	Q1 2021	Q1 2021	FY 2021	FY 2021
	USD	ZAR	USD	ZAR
	Unaudited	Unaudited	Unaudited	Audited
ASSETS				
Current assets				
Current tax assets	41 162	585 864	297 019	4 386 646
Other receivables	69 055	982 875	73 812	1 090 129
Bullion investments	1 764 195 875	25 110 152 727	1 826 191 055	26 970 833 072
Cash and cash equivalents	5 385 050	76 646 487	3 883 064	57 348 578
Total assets	1 769 691 141	25 188 367 953	1 830 444 950	27 033 658 426
EQUITY AND LIABILITIES				
Equity				
Share capital	16	100	16	100
Retained income	1 014 340	2 979 255	1 052 598	3 527 480
Foreign currency translation reserve	(805 000)	-	(813 730)	-
	209 356	2 979 355	238 884	3 527 580
Deferred tax Liability	4 145 147	58 998 708	3 904 520	57 665 466
Current liabilities				
Trade and other payables	1 601 575	22 795 544	605 169	8 937 685
Current tax liabilities	-	-	-	-
Debenture Liability	1 763 735 062	25 103 594 345	1 825 696 377	26 963 527 694
	1 765 336 638	25 126 389 889	1 826 301 546	26 972 465 379
Total liabilities	1 769 481 785	25 185 388 597	1 830 206 066	27 030 130 845
Total equity and liabilities	1 769 691 141	25 188 367 953	1 830 444 950	27 033 658 425

NEWGOLD ISSUER (RF) LIMITED PTY LTD

UNAUDITED FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 JUNE 2021



STATEMENT OF CASH FLOWS

	June	June	March	March
	Q1 2021	Q1 2021	FY 2021	FY 2021
	USD	ZAR	USD	ZAR
	Unaudited	Unaudited	Unaudited	Audited
Cash from operating activities	1 330 162	18 795 032	5 836 806	95 504 493
Tax refunded / (paid)	0	0	(1 668 544)	(27 301 484)
Interest received	35 590	502 877	154 508	2 528 135
Cash from operating activities	1 365 752	19 297 909	4 322 770	70 731 145
Cash flows from financing activities				
Dividends paid to the owners of the company	-	-	(3 893 058)	(63 700 000)
Net cash from financing activities	-	-	(3 893 058)	(63 700 000)
Total cash movement for the year	1 365 752	19 297 909	429 712	7 031 145
Cash at the beginning of the reporting period	2 823 871	57 348 578	2 823 871	50 317 433
Effects of currency translation on cash and cash equivalents	1 195 427		629 480	
Total cash at the end of the year	5 385 050	76 646 487	3 883 064	57 348 578

Note

The above abridged financial statements are issued pursuant to Listing Rules 12.20 and section 88 of the Securities Act of 2005

NEWGOLD ISSUER (RF) LIMITED PTY LTD

UNAUDITED FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 JUNE 2021



STATEMENT OF CHANGES IN EQUITY

	Share Capital	Retained Income	Foreign Translation Reserve	Total Equity
	USD	USD	USD	USD
Balance at 1 April 2020	16	1,106,473	(862,086)	244,404
Changes in equity				
Total comprehensive income for the year	-	4,148,106	-	4,148,106
Dividends declared	-	(4,201,981)	-	(4,201,981)
Change in foreign translation reserve	-	-	48,356	48,356
Balance at 31 March 2021	16	1 052 598	(813 730)	238 884
Balance at 1 April 2021	16	1,052,598	(813,730)	238,884
Changes in equity				
Total comprehensive income for the year	-	934,316	-	934 316
Dividends declared	-	(972,574)	-	(972 574)
Change in foreign translation reserve	-	-	8 730	8 730
Balance at 30 June 2021	16	1 014 340	(805 000)	209 356