

## **PUBLIC ANNOUNCEMENT**

### **E.S.L.A. PLC: EXTENSION OF BUYBACK OFFER PERIOD OF TRANCHE E1 BONDS DUE OCTOBER 2024 AND BUYBACK OF TRANCHE E2 BONDS DUE OCTOBER 2027**

Accra, 2<sup>nd</sup> September, 2021:

In accordance with the conditions stipulated in the Prospectus, E.S.L.A. PLC is pleased to announce to holders of the E.S.L.A. PLC Tranches E1 and E2 bonds of its intent to buyback a portion of bonds outstanding under these 2 tranches issued under the GHS 10 billion bond programme using proceeds held in the Lock Box Account. Settlement is scheduled for Wednesday 8<sup>th</sup> September 2021.

#### **Important Dates and Times for Offer**

<b>TRANCHE E1</b>	
Indicative Bid Range:	102.3215 [Equiv. Yield: 17.60%] – 99.9146 [Equiv. Yield: 19.00%]
Target Amount:	Up to GHS 200 million. In case of oversubscription, prorata allocation by E.S.L.A. PLC.
Offer Open Date and Time:	Tuesday 31 <sup>st</sup> August, 2021 at 9:00 am (Accra Time)
Offer Close Date and Time:	Tuesday 7 <sup>th</sup> September, 2021 at 3:00 pm (Accra Time)
Settlement Date:	Wednesday 8 <sup>th</sup> September, 2021
<b>TRANCHE E2</b>	
Indicative Bid Range:	104.8687 [Equiv. Yield: 18.00%] – 101.5205 [Equiv. Yield: 19.00%]
Target Amount:	Up to GHS 340 million. In case of oversubscription, prorata allocation by E.S.L.A. PLC.
Offer Open Date and Time:	Thursday 2 <sup>nd</sup> September, 2021 at 8:00 am (Accra Time)
Offer Close Date and Time:	Tuesday 7 <sup>th</sup> September, 2021 at 3:00 pm (Accra Time)
Settlement Date:	Wednesday 8 <sup>th</sup> September, 2021

Interested bondholders should submit their bids via email during the offer period to [jojokakra.bannerman@sc.com](mailto:jojokakra.bannerman@sc.com); [Eugene.Agyeman-Prempeh@sc.com](mailto:Eugene.Agyeman-Prempeh@sc.com); [capitalmarkets@myfidelitybank.net](mailto:capitalmarkets@myfidelitybank.net); [AdvisoryGroup@gcb.com.gh](mailto:AdvisoryGroup@gcb.com.gh); [advisory@templeinvest.com](mailto:advisory@templeinvest.com); [gh-fm-eslaplc@kpmg.com](mailto:gh-fm-eslaplc@kpmg.com) and [eslaplc@kpmg.com.gh](mailto:eslaplc@kpmg.com.gh) with the required information below.

- Bondholder Name
- CSD ID
- Custodian Bank
- Security ID
- Face Value
- Offer Yield
- Offer Price
- Settlement Amount

Authorized representatives of the Joint Lead Managers and Joint Co-Managers will contact successful bondholders.

Issued by:



Frederick Dennis  
Director