

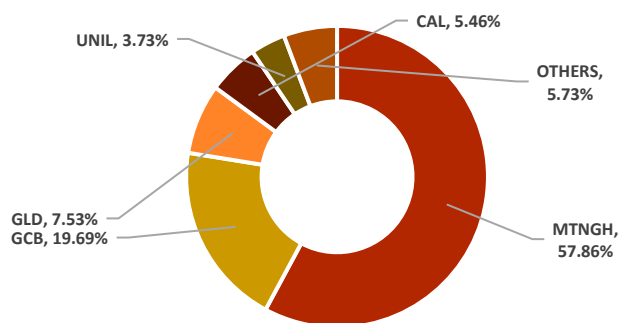
**NEWS HEADLINES**

- ❖ **NPRA revises fee structure for Pension Service Providers:** The National Pensions Regulatory Authority (NPRA) has announced a revised fee structure for service providers operating within the country's pension industry. The aim is to enhance financial resources allocated to regulating and overseeing pension funds nationwide. Under the new structure, service providers managing funds on behalf of individual trustees will face increased renewal and registration fees. Specifically, these fees have been adjusted from GH¢250 to GH¢500, representing a significant change from the previous year. However, renewal fees for corporate trustees, pension fund custodians, and pension fund managers remain unchanged from last year, ranging between GH¢3,000 and GH¢5,000. This consistency aims to maintain stability in the sector. (Norvanreports)
- ❖ **Commercial paper market launches today:** The Ghana Stock Exchange (GSE) will launch the commercial paper (CP) market today, providing investors with a much-needed alternative investment option amid the limited choices available on the market. The domestic bourse sees the introduction of the commercial paper market as a crucial step in accommodating the increasing demand for diversification within the capital market. By offering this new investment avenue, the GSE says it aims to provide investors with additional opportunities and enhance the safety net against risks of default. The commercial paper market is expected to offer a critical alternative for both investors and borrowers while enhancing liquidity in the debt capital market. (Business & Financial Times)

EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-CI	3,648.50	3,648.50	0.00	+16.56
GSE-FSI	2,040.76	2,040.76	0.00	+7.32
Market Cap (GHSmn)	79,928.57	79,925.00	0.00	+8.12
Tot. Value Traded (GHS)	2,219,669.87	64,303.51	-97.10	--
Tot. Volume Traded	123,723	41,906	-66.13	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
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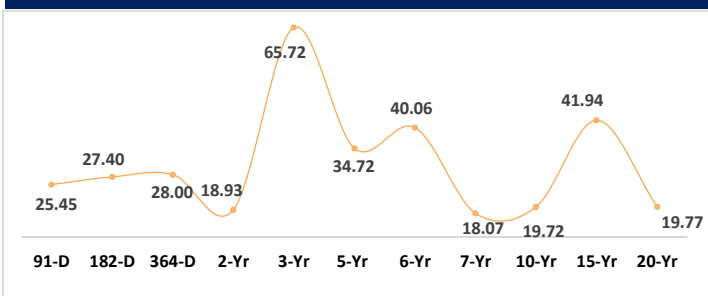
GSE Contributors to Value

Macroeconomic Indicators:

- > MPR – 29.0%
- > Inflation – 25.0%
- > GDP Growth Q423 – 3.8%
- > Interbank Int. Rate – 28.74%

FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	30,906,376	5
Old GoG-Notes & Bonds	-	-
Treasury Bills	100,897,745	986
Corporate Bonds	-	-
Grand totals	131,804,121	991

Treasuries Yield Curve:**Currency Movement**

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	13.6652	0.84	-13.06
GBPGHS	17.0959	0.99	-11.48
EURGHS	14.7258	1.13	-9.85
CNYGHS	1.8922	0.89	-11.57
ZARGHS	0.7392	1.34	-12.14

Upcoming Events:

- > **UNIL: Annual General Meeting**
23rd May, 2024 at 10:00am.
- > **BOPP: Final Dividend:** GH¢1.0073 • **Payment Date:** 28th June
Ex-Dividend date: 20th May* • **Qualifying Date:** 22nd May
- > **GOIL: Final Dividend:** GH¢0.056 • **Payment Date:** 15th July
Ex-Dividend date: 31st May • **Qualifying Date:** 4th June

*All dates are 2024